

ASX Announcement

27 October 2025



ASX: MKR

Notice under Section 708A(5)(e) of the Corporations Act 2001(Cth)

Manuka Resources Limited (ASX: MKR), (NZX: MKR) (**Company**) advises that as of 27 October 2025, 34,441,027 fully paid ordinary shares (Shares) at an issue price of \$0.075 per Share were issued to sophisticated and professional investors pursuant to a Placement.

The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**).

The Company gives notice under section 708A(5)(E) of the Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674, of the Act; and
- as at the date of this Notice, there is no information that
 - (c) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (d) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Securities.

Authorised for release to the ASX by the Company Secretary of Manuka Resources Limited.

Eryn Kestel
Company Secretary