

21 April 2021

**Issue of ordinary shares**

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited (“FPH”) under the Fisher & Paykel Healthcare 2003 Share Option Plan.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH’s employee share purchase schemes within 10 business days of issue.

| <b>Section 1: issuer information</b>   |   |
|--|---|
| Name of issuer   | Fisher & Paykel Healthcare Corporation Limited  |
| NZX ticker code  | FPH   |
| Class of Financial Product   | Ordinary shares   |
| ISIN   | NZFAPE0001S2  |
| <b>Section 2: capital change details</b>   |   |
| Number of issuances to which this notice relates   | Four  |
| Number issued  | (1) 1,785<br>(2) 1,775<br>(3) 841<br>(4) 377<br>Total issued: 4,778 shares  |
| Nominal value (if any)   | Not applicable  |
| Issue price  | (1) NZD11.81<br>(2) NZD9.82 (214 shares); NZD11.81 (1,561 shares)<br>(3) NZD0.00<br>(4) NZD11.81  |
| Nature of the payment  | Not applicable  |
| Amount paid up (if not in full)  | In full   |
| Percentage of total class of Financial Products issued   | (1) 0.00031%<br>(2) 0.00031%<br>(3) 0.00015%<br>(4) 0.00007%  |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion   | Not applicable  |
| Reason for issue   | (1) Exercise of 1,785 options under the FPH Share Option Plan and issue of 1,785 ordinary shares.<br>(2) Cancellation of 302 options and issue of 214 ordinary shares; cancellation of 2,418 options and issue of 1,561 ordinary shares.<br>(3) Vesting of 841 ESRs under the FPH Employee Share Rights Plan and issue of 841 ordinary shares.<br>(4) Cancellation of 584 options and issue of 377 ordinary shares.<br><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i> |
| Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue. | (1) 576,429,277<br>(2) 576,431,052<br>(3) 576,431,893<br>(4) 576,432,270<br>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice: 576,432,270.  |
| In the case of an acquisition of shares, whether those shares are to be held as treasury stock   | Not applicable  |

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| Specific authority for the issue                    | Directors' resolution, Listing Rule 4.6  |
| Terms or details of the issue                       | The ordinary shares issued rank pari passu with the existing ordinary shares     |
| Date of issue                                       | (1) 08 April 2021<br>(2) 12 April 2021<br>(3) 19 April 2021<br>(4) 20 April 2021 |
| <b>Section 3: authority for this announcement</b>   |  |
| Name of person authorised to make this announcement | Marcus Driller   |
| Contact phone number                                | +64 9 574 0110   |
| Contact email address                               | marcus.driller@fphcare.co.nz   |
| Date of release via MAP                             | 21 April 2021  |