



Thursday, 7 November 2024

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 6 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19875	171,666,268	130,000
APA	Smart Asia Pacific ETF	2.48237	48,270,726	-
ASD	Smart Australian Dividend ETF	1.83659	21,554,541	-
ASF	Smart Australian Financials ETF	10.79532	3,315,468	25,000
ASP	Smart Australian Property ETF	1.44308	26,672,531	-
ASR	Smart Australian Resources ETF	6.06579	12,382,633	-
AUE	Smart Australian ESG ETF	3.01839	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.61110	67,912,708	-
BOT	Smart Automation and Robotics ETF	5.16248	11,255,891	-
BTC	Smart Bitcoin ETF	2.58711	1,285,123	150,000
DIV	Smart NZ Dividend ETF	1.16715	71,907,211	-
EMF	Smart Emerging Markets ETF	1.56365	103,019,155	-
EMG	Smart Emerging Markets ESG ETF	2.62848	46,242,676	-
ESG	Smart Global ESG ETF	3.92330	62,635,216	-
EUF	Smart Europe ETF	2.27187	81,711,036	-
EUG	Smart Europe ESG ETF	3.47046	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.07062	190,340,182	(200,000)
GBF	Smart Global Bond ETF	3.12715	51,364,618	(105,000)
GGB	Smart Global Government Bond ETF	2.53049	235,317,200	(150,000)
GLD	Smart Gold ETF	2.50869	1,094,286	40,000
GPR	Smart Global Property ETF	2.89803	55,096,307	-
INF	Smart Global Infrastructure ETF	2.87924	47,722,059	-
JPN	Smart Japan ESG ETF	2.54107	12,964,840	-
LIV	Smart Healthcare Innovation ETF	3.02705	7,819,680	-
MDZ	Smart NZ Mid Cap ETF	5.44683	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.69598	17,807,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19464	116,816,727	-
NPF	Smart NZ Property ETF	1.13241	104,136,748	(250,000)
NZB	Smart NZ Bond ETF	2.97941	147,144,077	(35,000)
NZC	Smart NZ Cash ETF	3.05099	192,158,712	(480,000)
NZG	Smart S&P/NZX 50 ETF	2.54159	296,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.47349	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.14286	37,731,267	-
TNZ	Smart NZ Top 10 ETF	2.05554	59,381,573	-
TWF	Smart Total World ETF	3.88881	90,269,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.82627	79,539,889	150,000
USA	Smart US ESG ETF	4.48029	17,351,766	-
USF	Smart US 500 ETF	17.13028	49,806,994	30,000
USG	Smart US Large Growth ETF	12.11788	38,683,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.28366	38,755,000	100,000
USM	Smart US Mid Cap ETF	8.55393	11,402,745	-
USS	Smart US Small Cap ETF	7.70876	11,783,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.43690	1,579,091	145,000
USV	Smart US Large Value ETF	5.69777	15,233,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz