



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Updated as at June 2023

Section 1: Issuer information	
Name of issuer	Port of Tauranga Limited
NZX ticker code	POT
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZPOTE0003S0
Currency	\$NZ
Section 2: Capital change details	
Number acquired	41,250 ordinary shares
Nominal value (if any)	\$1.00
Acquisition price per security	\$5.36
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products acquired (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.006%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/a
Reason for acquisition and specific authority for acquisition (the reason for change must be identified here)	For settlement of future Executive Long Term Incentive Share Scheme obligations
Total number of Financial Products of the Class after the acquisition (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the acquisition.	680,267,282 ordinary shares 313,948 treasury stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Yes
Specific authority for the acquisition, including a reference to the rule pursuant to which the acquisition is made	Board resolution
Terms or details of the acquisition (for example: restrictions, escrow arrangements)	Fully paid up shares
Date of acquisition <sup>2</sup>	28/11/2023

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

<sup>2</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).

**Section 3: Authority for this announcement and contact person**

Name of person authorised to make this announcement	Simon Kebbell Chief Financial Officer
Contact person for this announcement	Simon Kebbell Chief Financial Officer
Contact phone number	07 572 8809
Contact email address	<a href="mailto:Simon.kebbell@port-&lt;br/&gt;tauranga.co.nz">Simon.kebbell@port- tauranga.co.nz</a>
Date of release through MAP	29/11/2023