

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 10 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21113	175,586,268	(50,000)
APA	Smart Asia Pacific ETF	2.49854	22,000,726	-
ASD	Smart Australian Dividend ETF	1.84723	20,679,541	-
ASF	Smart Australian Financials ETF	11.09172	3,215,468	-
ASP	Smart Australian Property ETF	1.37286	26,297,531	(125,000)
ASR	Smart Australian Resources ETF	5.91207	12,232,633	-
AUE	Smart Australian ESG ETF	3.08975	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.64450	60,412,708	200,000
BOT	Smart Automation and Robotics ETF	5.66709	11,215,891	-
BTC	Smart Bitcoin ETF	3.64553	3,725,123	80,000
DIV	Smart NZ Dividend ETF	1.12947	70,407,211	-
EMF	Smart Emerging Markets ETF	1.58382	103,749,155	-
EMG	Smart Emerging Markets ESG ETF	2.65010	35,992,676	-
ESG	Smart Global ESG ETF	4.09577	61,780,216	-
EUF	Smart Europe ETF	2.26038	33,551,036	(45,000)
EUG	Smart Europe ESG ETF	3.52298	3,587,921	-
FNZ	Smart NZ Top 50 ETF	3.04168	188,340,182	-
GBF	Smart Global Bond ETF	3.15270	51,164,618	-
GGB	Smart Global Government Bond ETF	2.54449	239,537,200	-
GLD	Smart Gold ETF	2.47264	1,379,286	-
GPR	Smart Global Property ETF	2.84422	21,126,307	-
INF	Smart Global Infrastructure ETF	2.85495	21,072,059	-
JPN	Smart Japan ESG ETF	2.65138	3,414,840	-
LIV	Smart Healthcare Innovation ETF	3.06803	7,899,680	-
MDZ	Smart NZ Mid Cap ETF	5.44488	25,640,674	-
MZY	Smart Australian Mid Cap ETF	10.86144	16,607,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21296	122,616,727	-
NPF	Smart NZ Property ETF	1.06830	105,386,748	-
NZB	Smart NZ Bond ETF	2.98059	147,424,077	50,000
NZC	Smart NZ Cash ETF	3.02602	196,283,712	30,000
NZG	Smart S&P/NZX 50 ETF	2.53085	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.47938	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.18163	34,281,267	-
TNZ	Smart NZ Top 10 ETF	2.04551	59,131,573	-
TWF	Smart Total World ETF	4.06738	43,224,208	20,000
TWH	Smart Total World (NZD Hedged) ETF	3.96993	74,114,889	235,000
USA	Smart US ESG ETF	4.84882	6,751,766	75,000
USF	Smart US 500 ETF	18.22559	42,371,994	25,000
USG	Smart US Large Growth ETF	13.28462	35,823,866	20,000
USH	Smart US 500 (NZD Hedged) ETF	3.45198	40,720,000	130,000
USM	Smart US Mid Cap ETF	9.12562	4,837,745	20,000
USS	Smart US Small Cap ETF	8.33471	5,158,711	25,000
UST	Smart US Technology (NZD Hedged) ETF	2.58754	2,039,091	5,000
USV	Smart US Large Value ETF	5.88568	8,483,176	(15,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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