

NZX AND MEDIA RELEASE

16 September 2022

Final Terms Sheet for Bond Offer

Further to Napier Port Holdings Limited's (**Napier Port**) announcement earlier today, the final terms sheet relating to its issue of unsecured, unsubordinated, fixed rate 5.5 year bonds (**Bonds**) has been provided to the NZX with this announcement and is available at www.napierport.co.nz/investor-centre.

Full details of the offer are contained in the Product Disclosure Statement (**PDS**) dated Thursday, 1 September 2022. The PDS is available at www.napierport.co.nz/investor-centre or by contacting a Joint Lead Manager (details below) or investors' usual financial advice provider.

For more information:

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About Napier Port

Napier Port is New Zealand's fourth largest port by container volume. We are the gateway for Hawke's Bay and lower North Island's exports and operate a long-term regional infrastructure asset that supports the regional economy. Our strategic purpose is to collaborate with the people and organisations that have a stake in helping our region grow. View Napier Port's investor centre: www.napierport.co.nz/investor-centre/