

## Disclosure of beginning to have substantial holding

*Section 276, Financial Markets Conduct Act 2013*

**To** NZX Limited  
and

**To** Radius Residential Care Limited (NZX:RAD) ("**Radius Care**")

Date this disclosure made: 5 August 2021

Date on which substantial holding began: 5 August 2021

### **Substantial product holder(s) giving disclosure**

Full name(s): Neil John Foster

### **Summary of substantial holding**

Class of quoted voting products: Ordinary shares in Radius Care ("**Shares**")

Summary for Neil John Foster

For this disclosure,—

- (a) total number held in class: 14,101,385
- (b) total in class: 253,418,075
- (c) total percentage held in class: 5.564%

### **Details of relevant interests**

Details for Neil John Foster

Nature of relevant interest(s):

Neil John Foster is the registered holder and beneficial owner of 14,101,385 Shares. On 5 August 2021 Mr Foster and Radius Care entered into an Escrow Deed under which Mr Foster agreed that he would not sell, transfer or otherwise dispose of any of the 9,615,384 Shares allotted to him by Radius Care on 5 August 2021 for a period of 12 months. A copy of the Escrow Deed is **attached** to this notice (two pages). As a result of the entry into the Escrow Deed, there is a qualification on the power of Mr Foster to dispose of, or control the disposal of, 9,615,384 of the 14,101,385 Shares held by him.

For that relevant interest,—

- (a) number held in class: 14,101,385
- (b) percentage held in class: 5.564%
- (c) current registered holder(s): Neil John Foster
- (d) registered holder(s) once transfers are registered: Not applicable

For a derivative relevant interest, also—

- (a) type of derivative: Not applicable
- (b) details of derivative: Not applicable
- (c) parties to the derivative: Not applicable
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: Not applicable

### **Details of transactions and events giving rise to substantial holding**

Details of the transactions or other events requiring disclosure:

- (a) Allotment of 4,087,001 Shares to Neil John Foster on 3 August 2021 for an issue price of \$0.52 per Share pursuant to a placement of new Shares by Radius Care (as announced by Radius Care on 8 July 2021).
- (b) Allotment of 9,615,384 Shares to Neil John Foster on 5 August 2021 for an issue price of \$0.52 per Share as Ohaupo Holding Limited's nominee pursuant to certain agreements for the sale and purchase of real estate between Radius Care's subsidiary, Radius Care Holdings Limited, and Ohaupo Holdings Limited dated 8 July 2021 (as announced by Radius Care on 8 July 2021).

Prior to the events described in paragraphs (a) and (b) above, Neil John Foster was the registered holder and beneficial owner of 399,000 fully paid ordinary shares.

### **Additional information**

Address(es) of substantial product holder(s): 74 Acacia Road, Rd 5, Rotorua, 3076, New Zealand

Contact details: +64 21 222 5990

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Not applicable.

### **Certification**

I, Neil John Foster, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.