

LISTING AND QUOTATION NOTICE: NZX MAIN BOARD SMARTSHARES GLOBAL INFRASTRUCTURE ETF (“INF”) UNITS

Fund:	Smartshares Global Infrastructure ETF
Issuer Code:	INF
ISIN:	NZINFE0008S5
Short Name:	INF ETF
Registered Office:	Level 1, NZX Centre 11 Cable Street, Wellington
Website:	www.smartshares.co.nz
Telephone Number:	0800 80 87 80
Financial Year End:	31 March
Nature of Business:	The Smartshares Global Infrastructure ETF invests in listed infrastructure securities in developed countries and is designed to track the FTSE Developed Core Infrastructure 50/50 Index, hedged to the New Zealand dollar.
Directors:	Mark Peterson (Chair), Graham Law, Guy Elliffe, and John Williams
Details of Issue:	Quotation of units in the Fund following an allotment pursuant to a private placement.
Number of Securities to be Quoted:	5,617,059
Supervisor:	Public Trust
Manager of the Fund:	Smartshares Limited
Auditors:	KPMG
Solicitors:	DLA Piper
Registrar:	Link Market Services Limited (“LNKT”)
Settlement Status:	NZCDC Settlement System
Product Disclosure Statement Dated:	Monday, 26 June 2023
Expected Commencement of Trading on the NZX Main Board:	Thursday, 29 June 2023



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

A handwritten signature in dark ink, appearing to read 'J. Z. Ogden'. The signature is fluid and cursive, with the first name 'J' being a large loop, followed by 'Z' and 'Ogden'.

**Chairman
Special Division of the NZ
Markets Disciplinary Tribunal**

29 June 2023