



## QUOTATION NOTICE: NZX DEBT MARKET NAPIER PORT HOLDINGS LIMITED (“NPH010”) BONDS

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<b>Company:</b>	Napier Port Holdings Limited (“NPH”)
<b>Security Code:</b>	NPH010
<b>ISIN:</b>	NZNPHE0010L9
<b>Details of Issue:</b>	NZ\$100,000,000 unsecured, unsubordinated fixed rate Bonds.
<b>Opening Date:</b>	Monday, 12 September 2022
<b>Closing Date:</b>	12:00pm, Friday, 16 September 2022
<b>Maturity Date:</b>	Thursday, 23 March 2028
<b>Interest Rate:</b>	5.52% per annum
<b>Interest Payment Dates:</b>	23 March, 23 June, 23 September and 23 December of each year up to and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Friday, 23 December 2022
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	Close of business on the tenth calendar day before the Interest Payment Date. If the Record Date is not a Business Day, the Business Day immediately preceding that Record Date.
<b>Minimum Application Amount:</b>	NZ\$5,000
<b>Minimum Holding:</b>	NZ\$5,000
<b>Minimum Transferable Amount:</b>	NZ\$1,000
<b>Face Value:</b>	NZ\$1.00 per bond
<b>Lead Manager:</b>	Public Trust
<b>Trust Deed Dated:</b>	Craigs Investment Partners Limited, Forsyth Barr Limited, Jarden Securities Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch).
<b>Issue Date:</b>	Friday, 23 September 2022
<b>Registrar:</b>	Link Market Services Limited (“LNKT”)
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Tuesday, 27 September 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a faint, light blue rectangular stamp.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**16 September 2022**