



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)			
Name of issuer	WasteCo Group Limited		
Class of Financial Product	Ordinary shares		
NZX ticker code	WCO		
ISIN (If unknown, check on NZX website)	NZSNKE0001S9		
Name of Registry	MUFG Pension & Market Services		
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer
	Call		Bonus issue
	Placement		
Record date	29/11/2024		
Ex Date (one business day before the Record Date)	28/11/2024		
Currency	NZD		
External approvals required before offer can proceed on an unconditional basis?	No		
Details of approvals required	Not applicable		
Section 6: Share Purchase Plans/retail offer			
Number of Equity Securities to be issued OR Maximum dollar amount of Equity Securities to be issued	Up to \$50,000 per shareholder/beneficial owner with a registered address in New Zealand, for an maximum aggregate offer size of up to NZ\$5 million. Shareholder approval to allotments is being sought at a special meeting of shareholders on 13 December 2024		
Minimum application amount (if any)	N/A		
Maximum application amount per Equity Security holder	\$50,000		
Subscription price per Equity Security	\$0.02 per share		
Scaling reference date	Scaling according to the record date of 29/11/2024		
Closing date	5pm 17/12/2024		
Allotment date	23/12/2024		

<b>Section 8: Lead Manager and Underwriter (mandatory)</b>	
Lead Manager(s) appointed	No
Name of Lead Manager(s)	Not applicable
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	Not applicable
Underwritten	No
Name of Underwriter(s)	Not applicable
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	Not applicable
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	Not applicable
Summary of significant events that could lead to the underwriting being terminated	Not applicable
<b>Section 9: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Shane Edmond (Chair, WCO)
Contact person for this announcement	Shane Edmond (Chair, WCO)
Contact phone number	021 995 519
Contact email address	shane@wasteco.co.nz
Date of release through MAP	2/12/2024

