



Distribution Notice

Section 1: Issuer information				
Name of issuer	My Food Bag Group Limited			
Financial product name/description	Ordinary shares			
NZX ticker code	MFB			
ISIN (If unknown, check on NZX website)	NZMFB0004S1			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year	X	Quarterly	
	Half Year		Special	
	DRP applies	X		
Record date	5 June 2025			
Ex-Date (one business day before the Record Date)	4 June 2025			
Payment date	19 June 2025			
Total monies associated with the distribution	\$2,066,941.36 (243,169,572 shares at \$0.0085 per share)			
Source of distribution (for example, retained earnings)	Retained earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution ¹	\$0.01180556			
Gross taxable amount ²	\$0.01180556			
Total cash distribution ³	\$0.00850000			
Excluded amount (applicable to listed PIEs)	N/A (not a listed PIE)			
Supplementary distribution amount	\$0.00150000			
Section 3: Imputation credits and Resident Withholding Tax ⁴				
Is the distribution imputed	Fully imputed			
If fully or partially imputed, please state imputation rate as % applied ⁵	28%			
Imputation tax credits per financial product	\$0.00330556			
Resident Withholding Tax per financial product	\$0.00059028			

¹ "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

² "Gross taxable amount" is the gross distribution minus any excluded income.

³ "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

⁴ The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

⁵ Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.

Section 4: Distribution re-investment plan (if applicable)		
DRP % discount (if any)	No discount	
Start date and end date for determining market price for DRP	4 June 2025	10 June 2025
Date strike price to be announced (if not available at this time)	13 June 2025	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product	To be advised. The strike price will be based on a volume weighted average price of shares in My Food Bag calculated over a five day trading period commencing on 4 June 2025.	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	6 June 2025	
Section 5: Authority for this announcement		
Name of person authorised to make this announcement	Louise Newsome, Chief Financial Officer	
Contact person for this announcement	Louise Newsome, Chief Financial Officer	
Contact phone number	+64 9 886 9840	
Contact email address	ir@myfoodbag.co.nz	
Date of release through MAP	22 May 2025	