

FOR PUBLIC RELEASE

NZX Limited
Wellington

19 November 2024

Closing date of rights offer extended due to Toitu Te Tiriti

Rua Bioscience announces an extension to the timetable for its current pro rata rights offer. The closing date has been extended from Tuesday, November 26 2024, to the close of business on Monday, December 2, 2024.

This extension supports our recognition of the significant number of Tairāwhiti shareholders who are supporting the Toitū Te Tiriti activations across the country as the growing hikoi makes its way to parliament.

Rua Bioscience notes that while the closing date for existing shareholders to participate in the offer has been extended, for eligible shareholders who wish to sell their entitlements, rights trading closes tomorrow (20 November) at close of trading on the NZX Main Board. The important new dates as a consequence of the extension are as follows:

	Previous date	New date
Closing Date of the Offer (being the date by which applications and payment must be received)	Tuesday 26 November 2024	Monday 2 December 2024
Announcement of Results of the Offer	Thursday 28 November 2024	Wednesday 4 December 2024
Issue Date (for the allotment and issue of the New Shares)	Monday 2 December 2024	Friday 6 December 2024
Quotation of New Shares on NZX Main Board	Monday 2 December 2024	Friday 6 December 2024

For further information, please visit our website at www.ruabio.com.

We appreciate the ongoing support of our shareholders as we continue to drive positive change in the medicinal cannabis industry.

ENDS

The person who authorised this announcement:

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