



Vital

Levels 5 & 6
25-27 Cambridge Terrace
PO Box 9345, Marion Square
Wellington / New Zealand

vital.co.nz

26 August 2024

To: NZ RegCo
11 Cable Street
Wellington
New Zealand

By email: issuer@nzregco.com

Request for trading halt: Vital Limited (NZX Code: VTL)

We request a trading halt be applied to our financial products (VTL) under NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of NZX.

We would like the trading halt to commence immediately.

Reasons for trading halt, including impact of event on fair orderly or transparent markets: On 19 August 2024, Empire Technology Limited ("Empire") gave formal notice of its intention to make a partial takeover offer for Vital Limited ("takeover notice"). On 23 August 2024, the Takeovers Panel held a division meeting. At that meeting, the Panel division formed the view that certain of the offer conditions contained in the draft offer terms attached to the takeover notice may not comply with the Takeovers Code. This morning, Empire advised by email that the takeover notice was withdrawn and that it would be lodging a replacement takeover notice shortly.

How long we want the trading halt to last and why: The trading halt is requested until open of trading tomorrow morning (Tuesday 27 August) or, if earlier, the release to the market of the enforceable undertaking signed by Empire.

The event we expect to happen that will end the trading halt: The formal NZX announcement release to the market of the enforceable undertaking signed by Empire.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

John McMahon
Vital Chair

For further information please contact:
Richard Llewellyn on richard@shanahan.nz or 027 5232362

ENDS