

**The Warehouse Group Limited**  
**Corporate Action Notice (for a Distribution)**

**Section 1: Issuer Information**

|  |                               |                |           |
|--|-------------------------------|----------------|-----------|
| Name of issuer   | THE WAREHOUSE GROUP LIMITED   |                |           |
| Financial product description  | Ordinary Shares (346,843,120) |                |           |
| NZX ticker code  | WHS                           |                |           |
| ISIN   | NZWHSE0001S6                  |                |           |
| Type of distribution<br>(please mark with an X in the relevant box/es) | Full Year                     |                | Quarterly |
|  | Half Year                     | X              | Special   |
|  | DRP Applies                   | Not Applicable |           |
| Record date  | 08 April 2024                 |                |           |
| Ex-Date (one business day before the record date)                      | 05 April 2024                 |                |           |
| Payment date   | 23 April 2024                 |                |           |
| Total monies associated with the distribution                          | \$17,342,156                  |                |           |
| Source of distribution   | Operating cash flows          |                |           |
| Currency   | New Zealand dollars           |                |           |

**Section 2: Distribution amounts per financial product**

|                                   |              |
|-----------------------------------|--------------|
| Gross distribution                | \$0.06944444 |
| Gross taxable amount              | \$0.06944444 |
| Total cash distribution           | \$0.05000000 |
| Excluded amount                   | \$0.00000000 |
| Supplementary distribution amount | \$0.00882353 |

**Section 3: Imputation credits and resident withholding tax**

|  |               |
|--|---------------|
| Is this distribution imputed?  | Fully imputed |
| If fully or partially imputed, please state imputation rate as % applied | 28%           |
| Imputation tax credits per financial product                             | \$0.01944444  |
| Resident withholding tax amount per financial product                    | \$0.00347222  |

**Section 4: Distribution re-investment plan (if applicable)**

|                |  |
|----------------|--|
| Not Applicable |  |
|----------------|--|

**Section 5: Authority for this announcement**

|   |   |
|---|---|
| Name of person authorised to make this announcement | Celia Mearns (Acting Group Chief Financial Officer) |
| Contact person for this announcement                | Celia Mearns (Acting Group Chief Financial Officer) |
| Contact phone number                                | 021 452 860   |
| Contact email address                               | Celia.Mearns@thewarehouse.co.nz                     |
| Date of release through MAP                         | 20 March 2023                                       |