



27 September 2022

CLEANSING NOTICE

Contact Energy Limited (**Contact**) gives notice under clause 20(1)(a) of schedule 8 of the Financial Markets Conduct Regulations 2014 (**FMC Regulations**) that it proposes to make an offer for the issue of unsecured, unsubordinated, fixed rate, green bonds due 11 April 2028 (**Green Bonds**) in reliance upon the exclusion in clause 19 of schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**).

The main terms of the offer and the Green Bonds are set out in the attached Terms Sheet. Except for the interest rate and maturity date, the Green Bonds will have identical rights, privileges, limitations and conditions as Contact's:

1. unsecured, unsubordinated, fixed rate, green bonds maturing on 15 November 2022 which are quoted on the NZX Debt Market under the ticker code CEN040; and
2. unsecured, unsubordinated, fixed rate, green bonds maturing on 15 August 2024 which are quoted on the NZX Debt Market under ticker code CEN050,

(together, the **Quoted Bonds**) and therefore are of the same class as the Quoted Bonds for the purposes of the FMCA and the FMC Regulations. The Quoted Bonds have been continuously quoted on the NZX Debt Market over the preceding three months and trading in the Quoted Bonds has not been suspended during that three-month period.

As at the date of this notice, Contact is in compliance with:

1. the continuous disclosure obligations that apply to it in relation to the Quoted Bonds; and
2. its financial reporting obligations (as defined in the FMC Regulations).

As at the date of this notice, there is no information that is "excluded information" required to be disclosed for the purposes of the FMC Regulations.

As at the date of this notice, there is no information that would be required to be disclosed under a continuous disclosure obligation or which would be excluded information required to be disclosed for the purposes of the FMC Regulations if the Quoted Bonds had had the same redemption date or interest rate as the Green Bonds.