

# Distribution Notice



Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information				
Name of issuer	Genesis Energy Limited (GNE)			
Financial product name/description	Ordinary Shares			
NZX ticker code	GNE			
ISIN (If unknown, check on NZX website)	NZGNEE0001S7			
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly	
	Half Year	X	Special	
	DRP applies	X		
Record date	23/03/2023			
Ex-Date (one business day before the Record Date)	22/03/2023			
Payment date (and allotment date for DRP)	6/04/2023			
Total monies associated with the distribution <sup>1</sup>	\$93,047,176.02			
Source of distribution (for example, retained earnings)	Retained Earnings			
Currency	NZD			
Section 2: Distribution amounts per financial product				
Gross distribution <sup>2</sup>	\$0.12222222			
Gross taxable amount <sup>3</sup>	\$0.12222222			
Total cash distribution <sup>4</sup>	\$0.08800000			
Excluded amount (applicable to listed PIEs)	\$0.00000000			
Supplementary distribution amount	\$0.01552941			
Section 3: Imputation credits and Resident Withholding Tax <sup>5</sup>				
Is the distribution imputed	Fully imputed			
	Partial imputation			
	No imputation			
If fully or partially imputed, please state imputation rate as % applied <sup>6</sup>	100%			

<sup>1</sup> Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

<sup>2</sup> "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

<sup>3</sup> "Gross taxable amount" is the gross distribution minus any excluded income.

<sup>4</sup> "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

<sup>5</sup> The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

<sup>6</sup> Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.

Imputation tax credits per financial product	\$0.03422222	
Resident Withholding Tax per financial product	\$0.00611111	
<b>Section 4: Distribution re-investment plan (if applicable)</b>		
DRP % discount (if any)	2.5%	
Start date and end date for determining market price for DRP	22/03/2023	28/03/2023
Date strike price to be announced (if not available at this time)	29/03/2023	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)	New Issue	
DRP strike price per financial product		
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	24/03/2023	
<b>Section 5: Authority for this announcement</b>		
Name of person authorised to make this announcement	Tim McSweeney	
Contact person for this announcement	Tim McSweeney	
Contact phone number	+64 27 200 5548	
Contact email address	Timothy.McSweeney@genesisenergy.co.nz	
Date of release through MAP	27/02/2023	