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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Tuesday, 17 September 2024
Subject: Promisia Healthcare Limited (“PHL”) – Ordinary shares and warrants consolidation

Message:

On Wednesday, 11 September 2024 Promisia Healthcare Limited (“PHL”) announced that it will undertake a share and warrant consolidation.

Shareholders will receive one PHL ordinary share for every 500 PHL ordinary shares held at 5pm on the Record Date of Thursday, 26 September 2024 (“Record Date”). For the warrants, a holder will receive one PHL warrant (“PHLWA”) for every 500 PHLWA warrants held at the Record Date.

In order for the consolidations to be processed, PHL ordinary shares and PHLWA warrants will be halted from pre-market open on Ex Date, Wednesday, 25 September 2024.

On Friday, 27 September 2024, trading will resume in PHL ordinary shares and PHLWA warrants.

A timetable of events is detailed below:

| Event | Date |
|---|-------------------------------------|
| Trading in PHL ordinary shares and PHLWA warrants cease | 5.00pm, Tuesday, 24 September 2024 |
| Ex Date | Wednesday, 25 September 2024 |
| Record Date | 5:00pm, Thursday, 26 September 2024 |
| Implementation Date Post Consolidation trading in PHL ordinary shares and PHLWA warrants resume | Friday, 27 September 2024 |

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS