

8 July 2024

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington 6011
New Zealand

Notice pursuant to Clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014

Chatham Rock Phosphate Limited (**CRP**) has announced that it will be undertaking a share purchase plan offer of ordinary shares (**New Shares**) to its eligible shareholders resident in New Zealand (being those holders on the CRP share register resident in New Zealand on the record date of 5pm, 5 July 2024) (**Offer**).

Pursuant to clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (**Regulations**) and clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**), CRP advises that:

- 1 The Offer is being made to investors in reliance upon the exclusion in clause 19(1) of Schedule 1 of the FMCA. CRP is giving this notice (**Cleansing Notice**) under clause 20(1)(a) of Schedule 8 of the Regulations.
- 2 As at the date of this Cleansing Notice, CRP is in compliance with:
 - 2.1 the continuous disclosure obligations that apply to it in relation to CRP's quoted financial products; and
 - 2.2 its financial reporting obligations (as defined in the Regulations).
- 3 As at the date of this Cleansing Notice, there is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 of the Regulations.
- 4 The Offer is not expected to have any effect on the control of CRP within the meaning set out in clause 48 of Schedule 1 of the FMCA.

For an on behalf of the Board,

Chris Castle
President and CEO
Email: chris@crpl.co.nz