



Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday February 17, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AN3PK	CAP NOTE 3-BBSW+X.XX% PERP NON-CUM RED T-03-30	15,000,000	24/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11005357522

1.3 ASX issuer code

AN3

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/2/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

15-Feb-2023 09:03

Announcement Title

New - Proposed issue of securities - AN3

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

On 15 February 2023, Australia and New Zealand Banking Group Limited (ASX: AN3) announced an offer of ANZ Capital Notes 8 and lodged a prospectus in connection with the offer with ASX and ASIC. ANZ Capital Notes 8 are scheduled to be issued on 24 March 2023. Capitalised terms used in this Appendix 2A have the meaning given to them in that prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

AN3PK : CAP NOTE 3-BBSW+X.XX% PERP NON-CUM RED T-03-30

Issue date

24/3/2023

Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 100.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The number of quoted debt securities in Part 4.1 is automatically generated by ASX's online system and does not reflect the actual number of securities.

This Appendix 2A has also been released under ANZ Group Holdings Limited (ASX: ANZ)'s ASX code because the ANZ Capital Notes 8 are convertible into ordinary shares in ANZ Group Holdings Limited in certain circumstances.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AN3HAU : 6.75% PERP SUB NOTES MIN.CONS. \$5HT NC	50,000
AN3HAV : 4.75% SUB MAT 7-SEP-2032 MIN.CONS. \$5HT NC	11,250
AN3HAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC	75,000
AN3HAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
AN3HBE : 5.101% NOTES MAT 03-FEB-2033 MIN CONS \$5HT N-C	100,000
AN3PK : CAP NOTE 3-BBSW+X.XX% PERP NON-CUM RED T-03-30	15,000,000
AN3HAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
AN3HAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750
AN3HBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
AN3HBB : 0.669% NOTES MAT 5-MAY-2031	75,000
AN3HBC : 1.809% NOTES MAT 16-SEP-2031	50,000
AN3PH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
AN3PJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29	13,100,000
AN3PI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
AN3HBD : 4.500% NOTES MAT 02-DEC-2032	24,000
AN3PF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	9,701,791
AN3PG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000



4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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