



17 January 2025

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NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 16 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.18894	177,816,268	1,800,000
APA	Smart Asia Pacific ETF	2.51465	22,305,726	-
ASD	Smart Australian Dividend ETF	1.84653	20,554,541	-
ASF	Smart Australian Financials ETF	11.20430	3,540,468	-
ASP	Smart Australian Property ETF	1.42032	27,047,531	-
ASR	Smart Australian Resources ETF	5.84470	11,707,633	(75,000)
AUE	Smart Australian ESG ETF	3.07413	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.64685	61,512,708	-
BOT	Smart Automation and Robotics ETF	5.71032	11,170,891	-
BTC	Smart Bitcoin ETF	3.94013	5,450,123	135,000
DIV	Smart NZ Dividend ETF	1.15630	69,907,211	-
EMF	Smart Emerging Markets ETF	1.54989	104,979,155	(245,000)
EMG	Smart Emerging Markets ESG ETF	2.61134	35,952,676	-
ESG	Smart Global ESG ETF	4.12219	58,675,216	50,000
EUF	Smart Europe ETF	2.28535	34,041,036	-
EUG	Smart Europe ESG ETF	3.53938	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.09835	188,540,182	-
GBF	Smart Global Bond ETF	3.11898	51,119,618	-
GGB	Smart Global Government Bond ETF	2.50747	244,487,200	-
GLD	Smart Gold ETF	2.62168	1,479,286	-
GPR	Smart Global Property ETF	2.66834	22,176,307	-
INF	Smart Global Infrastructure ETF	2.78539	20,932,059	-
JPN	Smart Japan ESG ETF	2.62870	3,374,840	-
LIV	Smart Healthcare Innovation ETF	3.12046	7,804,680	-
MDZ	Smart NZ Mid Cap ETF	5.48619	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.88438	17,282,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19109	125,016,727	800,000
NPF	Smart NZ Property ETF	1.08183	106,511,748	-
NZB	Smart NZ Bond ETF	2.97715	148,204,077	-
NZC	Smart NZ Cash ETF	3.03648	197,998,712	(800,000)
NZG	Smart S&P/NZX 50 ETF	2.58545	291,751,142	-
NZT	Smart S&P/NZX 20 ETF	2.53298	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.19787	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.10393	58,631,573	-
TWF	Smart Total World ETF	4.12657	43,954,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.87630	77,754,889	200,000
USA	Smart US ESG ETF	4.94077	6,991,766	50,000
USF	Smart US 500 ETF	18.73112	43,266,994	15,000
USG	Smart US Large Growth ETF	13.67712	36,483,866	65,000
USH	Smart US 500 (NZD Hedged) ETF	3.38579	42,795,000	90,000
USM	Smart US Mid Cap ETF	9.19838	4,952,745	15,000
USS	Smart US Small Cap ETF	8.37118	5,168,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.55318	2,514,091	-
USV	Smart US Large Value ETF	6.01731	8,563,176	20,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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