

MEDIA RELEASE

TradeWindow announces extension of Share Offer – Share Offer closes 24 February 2023

Auckland, NZ – 14 February 2023

Trade Window Holdings Ltd (NZX:TWL) ("**TradeWindow**") advises that in reliance on a waiver from NZX Listing Rule 3.16.2, it is extending its offer of new shares ("**Share Offer**") announced on 17 January 2023. The Share Offer was previously expected to close on 17 February 2023, but is now closing at 5:00pm NZDT on Friday, 24 February 2023. Investors can participate in the Share Offer and apply for shares otherwise in accordance with the terms of the Offer Letter until this new closing date and time.

The terms of the waiver can be found on the TradeWindow's NZX announcement page on the NZX website (<https://www.nzx.com/companies/TWL/announcements>).

TradeWindow is concerned that with the North Island effectively shut down due to Cyclone Gabrielle, investors who were seeking to participate in the Share Offer this week may be disadvantaged in doing so, particularly given the distraction and disruption to such investors that the cyclone will undoubtedly bring. Further, TradeWindow has been delayed in arranging closing meetings with investors who are already in due diligence processes, but will likely not be able to conclude their investigations during this disrupted week. Therefore, TradeWindow considers that an extension of the Share Offer period of a further five Business Days will mitigate any disadvantage experienced by such investors due to the impacts of the cyclone.

Settlement and allotment of the new shares issued under the Share Offer is now expected to occur on 2 March 2023.

The revised timetable is set out below:

DATE	EVENT
17 January 2023	Share Offer opens
31 January 2023	TradeWindow Special Meeting
24 February 2023	Share Offer closes (last day for Applications)
27 February 2023	Announce results of Share Offer
Approximately 2 March 2023	Settlement and Allotment of New Shares under the Share Offer on the NZX Main Board
Approximately 6 March 2023	Share Offer confirmation despatched to participating Investors

Further information

For further information in respect of the Share Offer, please refer to the investor presentation released to the NZX on 17 January 2023.

More investor information about TradeWindow, including the Listing Profile is available at www.nzx.com under the ticker "TWL".

ENDS

Released for and on behalf of TradeWindow by:
Deidre Campbell
Chief Financial Officer

For further information:

Investors

Andrew Balgarnie
TradeWindow
+64 27 227 3541

Media

Coran Lill
The Project
+64 27 342 3836

About TradeWindow:

Founded in December 2018, TradeWindow is an early-stage software company that provides digital solutions for exporters, importers, freight forwarders, and customs brokers to drive productivity, increase connectivity, and enhance visibility. TradeWindow's software solutions integrate to form a cohesive digital trade platform that enables customers to more efficiently run their back-end operations, share information and securely collaborate with a global supply chain made up of customers, ports, terminals, shipping lines, banks, insurance companies, and government authorities.

www.tradewindow.io

Not for distribution or release in the United States.

This announcement is not financial product advice and has not taken into account your objectives, financial situation or needs. This announcement has been prepared for release in New Zealand. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or in any jurisdiction in which such an offer would be illegal. The offer and sale of the shares referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (the U.S. Securities Act) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the new shares to be offered and sold in the Placement may not be offered or sold, directly or indirectly, in the United States or to persons that are acting for the account or benefit of persons in the United States, unless they have been registered under the U.S. Securities Act, or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws. The new shares to be offered and sold in the SPP may not be offered or sold, directly or indirectly, to any person in the United States or any person acting for the account or benefit of a person in the United States.