

## News Release

For release: 14 May 2021

### **Further information on ANZ's DRP Neutralisation**

Further to ANZ's announcement on 5 May 2021 that it plans to neutralise the impact of shares allocated under the Dividend Reinvestment Plan (DRP) in relation to the Interim 2021 Dividend, we further advise that:

- UBS AG, Australia Branch has been appointed to execute the on-market share purchase through its related body corporate, UBS Securities Australia Limited.
- Shares up to a value of approximately \$200 million are expected to be purchased on-market to satisfy our obligations under the DRP.
- The DRP pricing period begins today and finishes on 27 May 2021 (inclusive) subject to the DRP rules. The on-market purchase of shares may occur during the DRP pricing period.

DRP participants do not need to take any action in respect of this in order to receive shares under the DRP.

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*Approved for distribution by ANZ's Continuous Disclosure Committee*