



QUOTATION NOTICE: NZX DEBT MARKET NAPIER PORT HOLDINGS LIMITED (“NPH010”) BONDS

Company:	Napier Port Holdings Limited (“NPH”)
Security Code:	NPH010
ISIN:	NZNPHE0010L9
Details of Issue:	NZ\$100,000,000 unsecured, unsubordinated fixed rate Bonds.
Opening Date:	Monday, 12 September 2022
Closing Date:	12:00pm, Friday, 16 September 2022
Maturity Date:	Thursday, 23 March 2028
Interest Rate:	5.52% per annum
Interest Payment Dates:	23 March, 23 June, 23 September and 23 December of each year up to and including the Maturity Date.
Date of First Interest Payment:	Friday, 23 December 2022
First Interest Paid To:	Holder on Record Date
Record Date:	Close of business on the tenth calendar day before the Interest Payment Date. If the Record Date is not a Business Day, the Business Day immediately preceding that Record Date.
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per bond
Lead Managers:	Craigs Investment Partners Limited, Forsyth Barr Limited, Jarden Securities Limited and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch).
Trust Deed Dated:	Master Trust Deed dated 30 August 2022 and Supplemental Deed date 31 August 2022 both between the Issuer and Public Trust as bond supervisor.
Issue Date:	Friday, 23 September 2022
Registrar:	Link Market Services Limited (“LNKT”)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 27 September 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson", is written over a faint, light blue rectangular stamp.

**Mark Peterson
Chief Executive Officer
NZX Limited**

16 September 2022