

ASX/NZX Release



27 August 2024

DELISTING FROM THE MAIN BOARD OF NZX LIMITED

The board of directors of Ampol Limited (**Board**) has resolved that Ampol Limited (ASX/NZX:ALD) (**Ampol**) will delist from the Main Board of NZX Limited (**NZX**). Ampol will maintain its primary listing on the Australian Securities Exchange (**ASX**). NZ RegCo has approved the delisting, subject to Ampol meeting certain customary conditions.

The trading of Ampol ordinary shares on NZX will cease at the close of business on Friday, 27 September 2024 (NZT). A delisting timetable is set out below.

#	Delisting step	Date
1.	Last day of trading of Ampol shares on NZX	Wednesday, 25 September 2024
2.	Trading suspension applied to trading of Ampol shares on NZX	5.00pm on Wednesday, 25 September 2024 (NZT)
3.	De-listing effective	5.00pm on Friday, 27 September 2024 (NZT)
4.	First day Ampol shares will trade solely on the ASX	Monday, 30 September 2024
5.	Security transaction statements sent to NZ registered shareholders providing shareholding details for ASX	Tuesday, 1 October 2024

Ampol listed on the NZX (as a “NZX Foreign Exempt Issuer”) on 17 May 2022 following its acquisition of Z Energy Limited. Since its NZX foreign exempt listing, relatively few shareholders have acquired Ampol ordinary shares via the NZX (approximately 219 shareholders as at 24 July 2024, who together hold approximately 0.02% of the total number of Ampol ordinary shares).

Given the small number of NZX shareholders and the accessibility of the ASX to New Zealand-based shareholders, the Board considers that delisting from the NZX, and moving to a single listing on the ASX, is an appropriate step, and one which is in the best interests of shareholders and Ampol.

Shareholders who hold Ampol shares on the NZX, at the close of trading on Wednesday, 25 September 2024 (NZT), will automatically be transferred to the ASX. No action is required from shareholders to facilitate this process and no fees are payable by New Zealand shareholders. New Zealand shareholders will still be able to trade Ampol shares on the ASX through any New Zealand stockbroker who can facilitate trading through ASX, or through an Australian stockbroker. Alternatively, shareholders are able to sell their Ampol shares on the NZX prior to the last day of trading on Wednesday, 25 September 2024.

Ampol will continue to be subject to the ASX Listing Rules following delisting as the ASX will remain Ampol’s primary list. As an “NZX Foreign Exempt Issuer”, Ampol is, broadly speaking, deemed to comply with the NZX Listing Rules on the basis that it is complying with the rules of its home exchange (i.e. the ASX Listing Rules). As a result, New Zealand registered shareholders should already be familiar with the ASX Listing Rules.

Ampol will shortly send the attached letter to NZX registered shareholders outlining the delisting process, and recommends that those shareholders ensure that their contact details are up to date with our NZ share registry provider, Link Market Services Limited.

Ampol’s plans and strategy, including in relation to its New Zealand business, are not impacted by the delisting. Further details in relation to Ampol’s plans and strategy are set out in Ampol’s annual report for the full year ended 31 December 2023 available [here](#).

This announcement has been released simultaneously through NZX.

Authorised for release by: the Board of Ampol Limited

AMPOL LIMITED
ACN 004 201 307

29-33 BOURKE ROAD
ALEXANDRIA NSW 2015

INVESTOR CONTACT

FRAN VAN REYK
GENERAL MANAGER INVESTOR
RELATIONS AND SUSTAINABILITY
M +61 419 871138
FRANCES.VANREYK@AMPOL.COM.AU

MEDIA CONTACT

MATT PATERSON
EXTERNAL COMMUNICATIONS MANAGER
M +61 402 140 757
MPATERS@AMPOL.COM.AU



AMPOL LIMITED
29-33 BOURKE ROAD
ALEXANDRIA NSW 2015

T +61 2 9250 5000

ABN 40 004 201 307

SHAREHOLDER NAME
ACCOUNT DESIGNATION
ADDRESS 1
ADDRESS 2
ADDRESS 3

27 August 2024

Delisting from the Main Board of NZX Limited

Dear Shareholder

We are writing to inform you that Ampol Limited (Australian Company Number (ACN) 004 201 307, and New Zealand Company Number 8370253) (**Ampol**) will delist from the Main Board of NZX Limited (**NZX**) with effect from close of business (NZT) on Friday, 27 September 2024. NZ RegCo has approved the delisting, subject to Ampol meeting certain customary conditions.

Ampol will remain listed on the Australian Securities Exchange (**ASX**).

Ampol listed on the NZX (as a "NZX Foreign Exempt Issuer") on 17 May 2022 following its acquisition of Z Energy Limited. Since then, relatively few shareholders have acquired Ampol ordinary shares via the NZX (approximately 219 NZX shareholders as at 24 July 2024, who together hold approximately 0.02% of the total number of Ampol ordinary shares).

Given the small number of NZX shareholders and the accessibility of the ASX to New Zealand-based shareholders, Ampol considers that delisting from the NZX, and retaining Ampol's primary listing on the ASX, is an appropriate step and in the best interests of shareholders and Ampol. This will simplify and streamline Ampol's administration and shareholder services.

Next steps for shareholders

As an existing shareholder of Ampol shares on NZX, your shares will be automatically transferred to the ASX. You do not need to take any action to facilitate this process.

Trading of Ampol shares on NZX will cease at the close of business on Wednesday, 25 September 2024 (NZT). NZX shares will be transferred to the ASX, and there will be no NZX trading, on Thursday, 26 September 2024 and Friday, 27 September 2024.

Ampol will officially be delisted from NZX from the close of business on Friday, 27 September 2024 (NZT). The sole listing on the ASX will commence at the opening of the next trading day on Monday, 30 September 2024.

Following the delisting, you will receive a security transaction statement from our share registry, Link Market Services Limited (**Link**) in New Zealand, indicating that your holding of Ampol shares on the NZX is zero, and a separate security transaction statement from Link in Australia confirming your holding balance on the ASX.

Please be assured that when your shares are transferred across to the ASX, there will be no change to your rights as an Ampol shareholder. All of your details such as your bank account, email address, etc. will be transferred to the Australian register. We will continue to pay dividends in New Zealand or Australian dollars by direct credit to your bank account (as elected by you with the provision of your bank account details through Link).

We will continue to send all shareholder communications through your elected communication channel and you will have the opportunity to attend and vote at our shareholder meetings as usual. If you currently hold Ampol shares on the ASX, nothing will change with respect to that holding.

You may also move your shares from the NZX to the ASX before the scheduled date by contacting Link in New Zealand to facilitate this, if you wish to do so. Alternatively, shareholders are able to sell their Ampol shares on the NZX prior to the last day of trading being Wednesday, 25 September 2024. Please refer to the Shareholder FAQs attached to this letter for information on how to do this.

Also set out on the following page are the key dates, contacts and resources regarding the delisting process.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Steven Gregg', with a stylized flourish at the end.

Steven Gregg
Chairman

Proposed key dates	
Wednesday, 25 September 2024	Last day of trading of Ampol shares on NZX. Trading halt on NZX implemented at 5pm (NZT)
Thursday, 26 September 2024 and Friday, 27 September 2024	No trading of Ampol shares on NZX
Friday, 27 September 2024	From close of business (NZT), Ampol will delist from NZX. All shareholder details held on the Link New Zealand Investor Centre will be migrated to the Link Australia Investor Centre.
Monday, 30 September 2024	First day Ampol shares will be listed for quotation and trade solely on the ASX. A holding statement will be mailed to NZX registered shareholders providing a new SRN (the Australian equivalent of a Common Shareholder Number) for the ASX within five (5) business days of allotment. Security transaction statements will be emailed or mailed to all NZX registered shareholders confirming their nil balance on NZX from Link NZ on 1 October 2024. If Link has your mobile number, you will also receive an SMS confirming this.
Shareholder contact details and resources	
New Zealand Share Registry	Within NZ 0800 546 567 Overseas +64 (0)9 375 5998 ampol@linkmarketservices.com
New Zealand registered holders online access:	https://investorcentre.linkgroup.nz/Login/Login
Australian Share Registry	Within Australia 1300 361 735 Overseas +61 1300 361 735 ampol.limited@linkmarketservices.com.au
Australian registered holders online access:	https://investorcentre.linkgroup.com/
Latest investor information and frequently asked questions	http://www.ampol.com.au/about-ampol/investor-centre
Trading shares on the ASX	If you have traded Ampol shares on NZX using a broker, you should check with your broker whether they have the capability to trade on the ASX. If so, you can continue to trade your Ampol shares using that broker. Alternatively, you can use the following link to find brokers that trade on the ASX: http://www.asx.com.au/prices/find-broker.htm

	Getting set-up to trade on the ASX may take a few days, so allow for this time before you want to trade.
--	--

Shareholder FAQs

When is Ampol making the transition to a sole listing on the ASX? What is the process?

In order to move to a sole listing on the ASX, trading of Ampol shares on NZX is expected to cease at the close of business on Wednesday, 25 September 2024 (NZT). NZX shares will be transferred to the ASX, and there will be no NZX trading, on Thursday, 26 September 2024 and Friday, 27 September 2024.

The final NZX delisting is expected to occur at the close of business on Friday, 27 September 2024 (NZT). The sole listing on the ASX is expected to commence on the opening of the next trading day, being Monday, 30 September 2024.

What is the impact on NZX shareholders? Do I need to do anything?

If you are an existing shareholder and hold Ampol shares on NZX, your shares will be automatically transferred to the ASX prior to the opening of trading on Monday, 30 September 2024. You do not need to take any action to facilitate this process.

What is the impact on ASX shareholders? Do I need to do anything?

If you currently hold Ampol shares on the ASX, nothing will change with respect to your holding on the ASX. You do not need to take any action.

Will there be a charge to transfer NZX shares to the ASX?

No. The process will happen automatically for all NZ registered shareholders on the register, and there will be no fees payable by NZ registered shareholders for the transfer.

Will NZX shares be transferred 1-for-1 on the ASX?

Yes. The number of shares that you own will remain the same.

Will I retain my voting rights?

Yes. You will retain your voting rights following the transfer of your shares to the ASX.

When you have a sole listing on the ASX will you pay a dividend and in what currency?

The Board will determine, from time to time, whether any dividends will be paid. Where a dividend is paid, Ampol will continue to pay dividends in Australian or New Zealand dollars. Shareholders must have either Australian or New Zealand bank account details registered by the dividend record date to be paid in that currency.

Will my NZX shares be worth the same on the ASX?

Just as your Ampol shares are currently traded at the prevailing market price on NZX, after the transfer, your shares will trade at the prevailing AUD market price on the ASX. Ampol has no control over its share price. To view the price (in Australian dollars) of Ampol shares on the ASX please visit <https://www.asx.com.au/markets/company/ald>.

How will exchange rates impact the value of my shareholding?

After the transfer, your Ampol shares will be solely traded on the ASX (and therefore traded in Australian dollars). This means that exchange rate movements could impact the amount in New Zealand dollars that you receive on the sale of any Ampol shares, even if there is no change in the underlying Australian dollar share price. You can see Ampol's share price (in Australian dollars) on the ASX website <https://www.asx.com.au/markets/company/ald>.

Can I move my NZX shares across to the ASX now, before Ampol officially delists from NZX?

Yes, you can move your shares to the ASX now. To move your shares, you can either:

- Complete and return a Request for Removal of Securities Form that can be downloaded from the Link website <https://www.linkmarketservices.co.nz/downloads/Forms/change-details/RRS001.pdf>; or

- Contact your current NZX broker (if you have one) to arrange the transfer. Remember that there is no trading on NZX on Thursday, 26 September 2024 and Friday, 27 September 2024. If you are an NZX shareholder and think you might want to trade on those days, to avoid being affected you should transfer your NZX shares to the ASX before Wednesday, 25 September 2024.

Alternatively, shareholders are able to sell their Ampol shares on the NZX prior to 5pm (NZT) on Wednesday, 25 September 2024.

Do I have to do anything if I don't want to trade my Ampol shares on the ASX?

No, you don't have to do anything if you don't want to trade your Ampol shares on the ASX. You will receive a security transaction statement from Ampol's share registry, Link Market Services Limited (**Link**), providing details of your issuer sponsored shares including your Security Reference Number (**SRN**).

How can I trade my shares once Ampol has a sole listing on the ASX?

Buying or selling shares on the ASX will need to be facilitated by a broker who is an ASX market participant. If your current NZ broker has the capability to trade on the ASX by being an ASX market participant, you can continue to trade through them if you wish. Alternatively, you can use the following link to find a broker: <http://www.asx.com.au/prices/find-broker.htm>.

Alternatively, Link offers a share sale service to issuer sponsored shareholders who wish to sell their entire shareholding. Please refer to the information available on Link's website at <https://www.linkmarketservices.com.au/corporate/resources/selling-your-shares.html>

What do I have to do if and when I want to trade my Ampol shares on the ASX?

If you wish to sell your shares through your existing broker, please contact your broker, as they may need to convert your issuer sponsored shares (SRN) to your CHESSE sponsored shares (denoted as Holder Identification Number - HIN) in order to facilitate the trade. The conversion process can take a few days, so allow this time before you want to trade. Your broker may charge a fee for the conversion. For more information see <https://www.asx.com.au/content/dam/asx/investors/investment-tools-and-resources/education/chess-brochure-march-2016.pdf>

If you do not have a broker, you can use the following link to find a broker: <http://www.asx.com.au/prices/find-broker.htm>

Alternatively, Link offers a share sale service to issuer sponsored shareholders who wish to sell their entire shareholding. Please refer to the information available on Link's website at <https://www.linkmarketservices.com.au/corporate/resources/selling-your-shares.html>.

What is CHESSE and what is the difference between a SRN and a HIN?

CHESSE is the trading system of the ASX to record shareholdings and manage the settlement of share transactions. Shares that are registered with an ASX broker are CHESSE Sponsored Shares. CHESSE Sponsored Shares are allocated a HIN by the broker. The main differences between a HIN and a SRN is that you will only have one HIN (for each broker) that identifies all of your holdings in all of the companies you have invested in. If you have a SRN, you have a separate SRN for each company you have shares in.

The SRN is the Australian equivalent of a Common Shareholder Number (**CSN**) in New Zealand. For more information see <https://www.asx.com.au/content/dam/asx/investors/investment-tools-and-resources/education/chess-brochure-march-2016.pdf>

What if I already have a Holder Identification Number (HIN)?

For shareholders who already have an HIN, this will remain the same. If you already have a HIN you can convert your shares from your new SRN to your HIN. Ask your broker to do this for you – it's called an Issuer to CHESSE conversion.

What happens to my New Zealand CSN?

On the day of the commencement of the sole listing on the ASX, you will no longer have Ampol shares recorded against your CSN (although your CSN will still be valid). You will no longer require this or your Authorisation Code (FIN) for your Ampol shares.

After your shares are moved to the ASX, you will receive a holding statement with a new SRN from Link Australia. You will also receive a security transaction statement to confirm the removal of your holding from Link New Zealand.

In order to trade your Ampol shares in Australia, you may have to convert them to CHESS Sponsored Shares (see above).

Can I still view my shares on the Link Market Services (Link) New Zealand website?

After Ampol delists from NZX, you will no longer be able to view your shares on the Link New Zealand Investor Centre. You will need to access the Link Australia Investor Centre at

<https://investorcentre.linkgroup.com/>.

To log-in, you will be required to enter your HIN or SRN, as well as your country of residence (and if you live in Australia, your postcode). If you have already created a New Zealand Investor Centre portfolio, you can add your Ampol shares on the Link Australia Investor Centre by logging into the Link Australia Investor Centre using your current New Zealand portfolio details (email and password). Link stores all your past information for up to 7 years, so if you need any historical information about your holdings Link will be able to provide this to you.

Can I view past dividend statements on the Link website after my shares move to the ASX?

After Ampol delists from NZX and migrates shareholder information to Link Australia, details of your previous shareholding on NZX (including any past dividend statements) will be available on the Link Investor Centre at <https://investorcentre.linkgroup.com/>. Details on how to access your shareholding information online will be included in your new holding statement.

Can I trade my shares on NZX prior to the delisting?

Yes, you can trade as normal up to the final trading day on NZX which is Wednesday, 25 September 2024. After the last day of trading on NZX, trading will occur solely on the ASX (from Monday 30 September).

How will I receive communications from Ampol after the delisting?

Your communication instruction will carry across from the Link New Zealand share register to the Link Australia share register. This means we will continue to send your shareholder communications according to your existing election of either electronic or in hard copy. You can change this at any time through the Link website before Friday, 27 September 2024 at <https://investorcentre.linkgroup.nz/Login/Login> or after Monday, 30 September 2024 at <https://investorcentre.linkgroup.com/>.

Who can I contact for further information?

Ampol's Investor website will have all the latest information available relating to the NZX delisting at <http://www.ampol.com.au/about-ampol/investor-centre>. You can also contact Link in New Zealand or Australia:

New Zealand Share Registry	Within NZ 0800 546 567 Overseas +64 (0)9 375 5998 ampol@linkmarketservices.com
Australian Share Registry	Within Australia 1300 361 735 Overseas +61 1300 361 735 ampol.limited@linkmarketservices.com.au