

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 23 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20599	168,186,268	750,000
APA	Smart Asia Pacific ETF	2.44657	47,950,726	-
ASD	Smart Australian Dividend ETF	1.84227	21,304,541	-
ASF	Smart Australian Financials ETF	10.67364	3,340,468	-
ASP	Smart Australian Property ETF	1.48586	25,922,531	-
ASR	Smart Australian Resources ETF	6.14154	12,307,633	-
AUE	Smart Australian ESG ETF	3.02881	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.61543	66,512,708	200,000
BOT	Smart Automation and Robotics ETF	5.06145	11,355,891	-
DIV	Smart NZ Dividend ETF	1.17762	71,907,211	-
EMF	Smart Emerging Markets ETF	1.55267	103,044,155	-
EMG	Smart Emerging Markets ESG ETF	2.61755	46,242,676	-
ESG	Smart Global ESG ETF	3.84141	62,535,216	-
EUF	Smart Europe ETF	2.27720	81,386,036	-
EUG	Smart Europe ESG ETF	3.48927	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.10950	191,440,182	-
GBF	Smart Global Bond ETF	3.13950	50,619,618	-
GGB	Smart Global Government Bond ETF	2.53507	233,352,200	-
GPR	Smart Global Property ETF	2.91575	55,796,307	(30,000)
INF	Smart Global Infrastructure ETF	2.90766	47,622,059	-
JPN	Smart Japan ESG ETF	2.48682	12,964,840	-
LIV	Smart Healthcare Innovation ETF	2.97891	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.54649	25,740,674	(200,000)
MZY	Smart Australian Mid Cap ETF	10.73096	17,507,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19940	116,216,727	400,000
NPF	Smart NZ Property ETF	1.14605	104,136,748	125,000
NZB	Smart NZ Bond ETF	2.98285	146,059,077	300,000
NZC	Smart NZ Cash ETF	3.04673	191,153,712	300,000
NZG	Smart S&P/NZX 50 ETF	2.56972	299,951,142	500,000
OZY	Smart Australian Top 20 ETF	5.15341	37,581,267	-
TNZ	Smart NZ Top 10 ETF	2.07063	59,881,573	-
TWF	Smart Total World ETF	3.88373	91,869,208	15,000
TWH	Smart Total World (NZD Hedged) ETF	3.84561	77,119,889	335,000
USA	Smart US ESG ETF	4.48993	17,231,766	-
USF	Smart US 500 ETF	17.19600	48,796,994	50,000
USG	Smart US Large Growth ETF	12.13768	38,533,866	30,000
USH	Smart US 500 (NZD Hedged) ETF	3.31715	37,185,000	(45,000)
USM	Smart US Mid Cap ETF	8.49275	11,217,745	345,000
USS	Smart US Small Cap ETF	7.56719	11,813,711	-
USV	Smart US Large Value ETF	5.73000	15,098,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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