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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Wednesday, 16 October 2024
Subject: Synlait Milk Limited (“SML010”) – Trading in SML010 to resume at market open

Message:

NZX Operations (“NZXO”) advises that, further to the announcement released by Synlait Milk Limited (“SML”) today, trading will resume in SML010 at market open today. Holders who have elected to redeem bonds early will not be able to place any further trades on the bonds.

SML did not exercise its right to call all remaining SML010 bonds. The final day of trading in all remaining bonds will be Wednesday, 4 December 2024, prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Trading resumes in SML010	Wednesday, 16 October 2024
Payment date for bond redeemed early	Wednesday, 13 November 2024
Final day of quotation for bonds redeemed early	Wednesday, 13 November 2024
Final day of trading	Wednesday, 4 December 2024
Ex date	Thursday, 5 December 2024
Record date	Friday, 6 December 2024
Final quotation date	Tuesday, 17 December 2024
Maturity date	Tuesday, 17 December 2024
Payment date	Tuesday, 17 December 2024

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS