

IN THE HIGH COURT OF NEW ZEALAND
AUCKLAND REGISTRY

I TE KOTI MATUA O AOTEAROA
TAMAKI MAKAUROA ROHE

CIV-2025-404-938

IN THE MATTER OF

A scheme of arrangement under Part 15 of the
Companies Act 1993

BETWEEN

MARSDEN MARITIME HOLDINGS LIMITED a duly
incorporated company having its registered office at C/O
Heimsath Alexander, Level 1, Shed 22, Princes Wharf,
147 Quay Street, Auckland

Applicant

COURT ORDER
Dated 12 June 2025



HEIMSATH ALEXANDER®

Phone: +64 9 929 0500
Email: angela@halaw.co.nz
Counsel Acting: Angela Hansen

Level 1, Shed 22
Princes Wharf, 147 Quay Street
PO Box 105884, Auckland City
Auckland 1143

COURT ORDER

Pursuant to the judgment of the Honourable Justice Gault dated 11 June 2025, delivered at 2.00pm, following an in person hearing on 11 June 2025, this Court orders:

1. The proposed scheme of arrangement between the applicant, Marsden Maritime Holdings Limited (**MMHL**) and its shareholders, as described in the Scheme Plan, a draft of which is annexed to the judgment (**Scheme Plan**), is approved and binding upon MMHL, all of its shareholders, the consortium of Northland Regional Council, Port of Tauranga Ltd and Ngāpuhi Investment Fund Ltd, and all such other persons as are necessary to give effect to the Scheme;
2. MMHL is granted leave to apply to the Court for approval of any amendment, modification or supplement to the Scheme.

Dated: 12 June 2025


(Deputy) Registrar

R KUMAR
DEPUTY REGISTRAR

