

22 February 2024

Me Today – Shareholders’ meeting

Me Today Limited (NZX:MEE) has released the notice of special meeting of Shareholders which will be held at Events on Khyber, Level 2, 155 Khyber Pass Road, Grafton, Auckland 1023 on Friday 8 March 2024 commencing at 11am.

The purpose of the special meeting is to seek approval for a recapitalisation and restructuring of the Me Today group. Me Today Limited is seeking approval from shareholders to raise up to \$2.78m in new capital supported by an underwrite of \$2m from major shareholders Grant Baker and Stephen Sinclair. Shareholders will also be asked to approve the variation and extension to the Jarvis Trust Loan as communicated to the market on 20 December 2023.

Subject to approval from shareholders the new capital is being raised at 8 cents per share, the raise will include a rights issue providing all shareholders the opportunity to participate in the raise.

Accompanying the notice of meeting is the *Independent Adviser’s Report and Appraisal Report* commissioned by the independent directors in respect to the capital raise prepared by Armillary Limited.

As explained in the notice of meeting the independent directors of Me Today Limited recommend that shareholders vote in favour of the resolutions.

For further information, please contact.

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