



NEW ZEALAND'S EXCHANGE

Capital Change Notice

Section 1: Issuer information	
Name of issuer	New Talisman Gold Mines Limited
NZX ticker code	NTL
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NNZHERE0001S6
Currency	Not applicable
Section 2: Capital change details	
Number issued	Issue of 16,500,000 Ordinary Shares
Nominal value (if any)	Not applicable
Issue price per security	NZ\$0.01675 per share issued under a Rights Offer for a total of NZ\$276,375
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	3.74%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Issue of Shares as a result of partial conversion of a convertible debt security
Total number of Financial Products of the Class after the issue and the total number of Financial Products of the Class held as Treasury Stock after the issue.	458,029,555 ordinary shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolution dated 30 May 2022
Terms or details of the issue (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue	26 February 2024

Section 3: Authority for this announcement and contact person

Name of person authorised to make this announcement	Jane Bell
Contact person for this announcement	Jane Bell
Contact phone number	+64 21 764 224
Contact email address	jane@newtalisman.co.nz
Date of release through MAP	26 April 2023