



Announcement Summary

Entity name

MERIDIAN ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 25, 2023

The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

| ASX +security code | Security description                   | Number of +securities to be quoted | Issue date |
|--------------------|----------------------------------------|------------------------------------|------------|
| MEZ                | ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 1,880,101                          | 22/09/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MERIDIAN ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

151800396

### 1.3 ASX issuer code

MEZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

20/9/2023



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

MEZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

22/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

1,880,101

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

NZD - New Zealand Dollar

**What is the issue price per +security?**

NZD 5.19620000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|----------------------------------------------|---------------------------------------------|
| MEZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX | 1,266,374,569                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MEZAK : TREASURY STOCK                    | 1,565,008                                   |
| MEZAI : ORDINARY FULLY PAID               | 1,318,674,646                               |
| MEZAJ : PERFORMANCE SHARE RIGHTS          | 1,836,333                                   |