

Please note: all cash amounts in this form should be provided to 8 decimal places

Section 1: Issuer information			
Name of issuer	Port of Tauranga Limited		
Financial product name/description	Ordinary shares		
NZX ticker code	POT		
ISIN (If unknown, check on NZX website)	NZPOTE0003S0		
Type of distribution (Please mark with an X in the relevant box/es)	Full Year		Quarterly
	Half Year	X	Special
	DRP applies		
Record date	07/03/2025		
Ex-Date (one business day before the Record Date)	06/03/2025		
Payment date (and allotment date for DRP)	21/03/2025		
Total monies associated with the distribution <sup>1</sup>	\$47,618,754.05		
Source of distribution (for example, retained earnings)	Operating free cash flow		
Currency	NZD		
Section 2: Distribution amounts per financial product			
Gross distribution <sup>2</sup>	\$0.09722222		
Gross taxable amount <sup>3</sup>	\$0.09722222		
Total cash distribution <sup>4</sup>	\$0.07000000		
Excluded amount (applicable to listed PIEs)	Not applicable		
Supplementary distribution amount	\$0.01235294		
Section 3: Imputation credits and Resident Withholding Tax <sup>5</sup>			
Is the distribution imputed	Fully imputed		
	Partial imputation		

<sup>1</sup> Continuous issuers should indicate that this is based on the number of units on issue at the date of the form

<sup>2</sup> "Gross distribution" is the total cash distribution plus the amount of imputation credits, per financial product, before the deduction of Resident Withholding Tax (RWT).

<sup>3</sup> "Gross taxable amount" is the gross distribution minus any excluded income.

<sup>4</sup> "Total cash distribution" is the cash distribution excluding imputation credits, per financial product, before the deduction of RWT. This should include any excluded amounts, where applicable to listed PIEs.

<sup>5</sup> The imputation credits plus the RWT amount is 33% of the gross taxable amount for the purposes of this form. If the distribution is fully imputed the imputation credits will be 28% of the gross taxable amount with remaining 5% being RWT. This does not constitute advice as to whether or not RWT needs to be withheld.

	No imputation	
If fully or partially imputed, please state imputation rate as % applied <sup>6</sup>	100%	
Imputation tax credits per financial product	\$0.02722222	
Resident Withholding Tax per financial product	\$0.00486111	
<b>Section 4: Distribution re-investment plan (if applicable)</b>		
DRP % discount (if any)	%	
Start date and end date for determining market price for DRP	[dd/mm/yyyy]	[dd/mm/yyyy]
Date strike price to be announced (if not available at this time)	[dd/mm/yyyy]	
Specify source of financial products to be issued under DRP programme (new issue or to be bought on market)		
DRP strike price per financial product	\$	
Last date to submit a participation notice for this distribution in accordance with DRP participation terms	[dd/mm/yyyy]	
<b>Section 5: Authority for this announcement</b>		
Name of person authorised to make this announcement	Simon Kebbell, Chief Financial Officer	
Contact person for this announcement	Simon Kebbell, Chief Financial Officer	
Contact phone number	027 482 7510	
Contact email address	<a href="mailto:simonk@port-tauranga.co.nz">simonk@port-tauranga.co.nz</a>	
Date of release through MAP	28/02/2025	

<sup>6</sup> Calculated as (imputation credits/gross taxable amount) x 100. Fully imputed dividends will be 28% as a % rate applied.