

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 22 November 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20019	171,681,268	-
APA	Smart Asia Pacific ETF	2.48377	21,870,726	-
ASD	Smart Australian Dividend ETF	1.89680	21,304,541	-
ASF	Smart Australian Financials ETF	11.56171	3,415,468	50,000
ASP	Smart Australian Property ETF	1.45994	26,547,531	-
ASR	Smart Australian Resources ETF	5.93231	12,232,633	-
AUE	Smart Australian ESG ETF	3.11967	31,065,228	-
AUS	Smart Australian Top 200 ETF	3.72267	59,912,708	-
BOT	Smart Automation and Robotics ETF	5.56621	11,165,891	-
BTC	Smart Bitcoin ETF	3.73893	2,930,123	110,000
DIV	Smart NZ Dividend ETF	1.18350	70,657,211	-
EMF	Smart Emerging Markets ETF	1.53013	102,934,155	(135,000)
EMG	Smart Emerging Markets ESG ETF	2.55273	35,992,676	-
ESG	Smart Global ESG ETF	3.98590	61,670,216	-
EUF	Smart Europe ETF	2.20801	33,311,036	-
EUG	Smart Europe ESG ETF	3.37829	3,927,921	-
FNZ	Smart NZ Top 50 ETF	3.15062	188,540,182	(300,000)
GBF	Smart Global Bond ETF	3.12829	51,214,618	(150,000)
GGB	Smart Global Government Bond ETF	2.52804	238,817,200	3,500,000
GLD	Smart Gold ETF	2.49607	1,234,286	40,000
GPR	Smart Global Property ETF	2.88135	21,076,307	-
INF	Smart Global Infrastructure ETF	2.94906	21,022,059	-
JPN	Smart Japan ESG ETF	2.54110	3,814,840	-
LIV	Smart Healthcare Innovation ETF	2.97392	7,719,680	(50,000)
MDZ	Smart NZ Mid Cap ETF	5.56794	25,740,674	-
MZY	Smart Australian Mid Cap ETF	11.05366	16,307,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19609	122,216,727	-
NPF	Smart NZ Property ETF	1.12443	104,511,748	(125,000)
NZB	Smart NZ Bond ETF	2.98701	147,394,077	300,000
NZC	Smart NZ Cash ETF	3.05584	195,943,712	4,450,000
NZG	Smart S&P/NZX 50 ETF	2.61960	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.55023	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.30690	34,206,267	-
TNZ	Smart NZ Top 10 ETF	2.12752	59,131,573	-
TWF	Smart Total World ETF	4.01251	42,964,208	(25,000)
TWH	Smart Total World (NZD Hedged) ETF	3.90274	71,374,889	250,000
USA	Smart US ESG ETF	4.73543	6,756,766	35,000
USF	Smart US 500 ETF	18.01927	41,946,994	(90,000)
USG	Smart US Large Growth ETF	12.81908	35,278,866	65,000
USH	Smart US 500 (NZD Hedged) ETF	3.39831	39,530,000	80,000
USM	Smart US Mid Cap ETF	9.15311	4,637,745	-
USS	Smart US Small Cap ETF	8.30062	5,033,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.51076	1,994,091	25,000
USV	Smart US Large Value ETF	5.99699	8,383,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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