

# Capital Change Notice



Section 1: Issuer information	
Name of issuer	Just Life Group Limited
NZX ticker code	JLG
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZJWIE0001S3
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	2,499,978 shares cancelled
Nominal value (if any)	n/a
Issue/acquisition/redemption price per security	\$0.30
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	2.51%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	n/a
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Share buyback pursuant to the off-market share buyback offer to shareholders
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	97,078,550 Nil
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board Resolution and Listing Rule 4.14.1(b)
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The shares are cancelled
Date of issue/acquisition/redemption	05 June 2024

**Section 3: Authority for this announcement and contact person**

Name of person authorised to make this announcement	Eldon Roberts
Contact person for this announcement	Eldon Roberts
Contact phone number	+64 27 293 3711
Contact email address	EldonR@justlife.co.nz
Date of release through MAP	05 June 2024