



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

QUOTATION NOTICE: NZX DEBT MARKET PRECINCT PROPERTIES NEW ZEALAND LIMITED (“PCT040”)

Company:	Precinct Properties New Zealand Limited (“PCT”)
Security Code:	PCT040
ISIN:	NZPCTDT004C5
Details of Issue:	An offer of NZ\$175,000,000 of secured fixed rate green bonds.
Opening Date:	Tuesday, 26 April 2022
Closing Date:	Friday, 29 April 2022
Maturity Date:	Tuesday, 9 May 2028
Interest Rate:	5.25% per annum
Interest Payment Dates:	9 May and 9 November in each year up to (and including) the Maturity Date.
Date of First Interest Payment:	9 November 2022
First Interest Paid To:	Holders of Green Bonds as at the relevant Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Green Bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited as Arranger, Green Bond Co-ordinator, and Joint Lead Manager Craigs Investment Partners Limited, Forsyth Barr Limited, and Jarden Securities Limited as Joint Lead Managers
Trust Deed Dated:	Master trust deed dated 27 November 2014 (as most recently amended and restated on 25 August 2017) and Supplemental Trust Deed dated [26 April 2022]
Issue Date:	Monday, 9 May 2022
Registrar:	Computershare Investor Services Limited (RMLT)



Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Tuesday, 10 May 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

**Mark Peterson
Chief Executive Officer
NZX Limited**

29 April 2022