

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 11 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20726	166,841,268	-
APA	Smart Asia Pacific ETF	2.51343	47,950,726	-
ASD	Smart Australian Dividend ETF	1.84964	21,179,541	-
ASF	Smart Australian Financials ETF	10.36732	3,265,468	-
ASP	Smart Australian Property ETF	1.50491	25,922,531	-
ASR	Smart Australian Resources ETF	6.20982	12,307,633	-
AUE	Smart Australian ESG ETF	3.02236	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.61899	66,412,708	400,000
BOT	Smart Automation and Robotics ETF	5.05889	11,355,891	-
DIV	Smart NZ Dividend ETF	1.16443	71,532,211	-
EMF	Smart Emerging Markets ETF	1.55855	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.64485	46,242,676	-
ESG	Smart Global ESG ETF	3.80267	62,465,216	-
EUF	Smart Europe ETF	2.29011	81,286,036	-
EUG	Smart Europe ESG ETF	3.50555	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.12783	192,140,182	(100,000)
GBF	Smart Global Bond ETF	3.14210	50,619,618	-
GGB	Smart Global Government Bond ETF	2.53794	233,352,200	-
GPR	Smart Global Property ETF	2.88049	55,826,307	-
INF	Smart Global Infrastructure ETF	2.85522	47,002,059	-
JPN	Smart Japan ESG ETF	2.57407	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.96163	7,849,680	(30,000)
MDZ	Smart NZ Mid Cap ETF	5.59765	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.84591	17,357,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20402	115,816,727	-
NPF	Smart NZ Property ETF	1.15264	104,386,748	4,000,000
NZB	Smart NZ Bond ETF	2.98341	146,609,077	-
NZC	Smart NZ Cash ETF	3.04275	190,883,712	-
NZG	Smart S&P/NZX 50 ETF	2.58148	297,951,142	-
OZY	Smart Australian Top 20 ETF	5.12825	37,506,267	-
TNZ	Smart NZ Top 10 ETF	2.07504	61,381,573	-
TWF	Smart Total World ETF	3.85469	92,059,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.82281	74,169,889	500,000
USA	Smart US ESG ETF	4.42874	17,211,766	50,000
USF	Smart US 500 ETF	16.91312	48,486,994	15,000
USG	Smart US Large Growth ETF	11.88971	38,408,866	135,000
USH	Smart US 500 (NZD Hedged) ETF	3.27390	35,530,000	95,000
USM	Smart US Mid Cap ETF	8.35525	10,607,745	50,000
USS	Smart US Small Cap ETF	7.43768	11,843,711	-
USV	Smart US Large Value ETF	5.66118	15,063,176	(30,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:
Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz