

10 June 2021

NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington

**Cleansing notice for Me Today Capital Raising**

Me Today Limited (*Me Today*) is undertaking an issue of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited by a direct offer to investors and a share purchase plan to eligible existing shareholders (*Offer*).

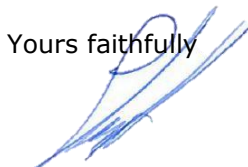
The Offer is being made subject to shareholder approval at a special meeting of shareholders on 25 June 2021 commencing at 12pm.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Markets Conduct Act 2013 (*FMCA*), Me Today states that:

- Me Today is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, Me Today is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Me Today, and there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, Me Today is in compliance with its financial reporting obligations.

The Offer is not expected to have any material effect or consequence on the control of Me Today.

Yours faithfully



**Stephen Sinclair**  
Director  
Me Today Limited