

**Corporate Action Notice**

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<b>Section 1: Issuer information (mandatory)</b>				
Name of issuer	Geo Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	GEO			
ISIN (If unknown, check on NZX website)	NZGEOE0001S5			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	5:00pm Tuesday, 21 March 2023			
Ex Date (one business day before the Record Date)	5:00pm Monday, 20 March 2023			
Currency	NZD			
<b>Section 2: Rights issue or Accelerated Offer</b> (delete full section if not applicable, or mark rows as N/A if not applicable)*				
If Accelerated Offer, structure				
Number of Rights to be issued for renounceable/non renounceable rights offer, OR number of entitlements available for security holders if Accelerated Offer	Approximately 45,781,579			
Maximum number of Financial Products to be issued if offer is fully subscribed	<p>Approximately 54,937,861 (being up to approximately 45,781,579 new ordinary shares and up to approximately 9,156,282 warrants to subscribe for new shares)</p> <p>The warrants have an: Expected Exercise Price of \$0.033; and</p>			

	Expected Exercise Date of anytime within four years of being issued (expected to be on or around 5 April 2027).				
ISIN of Rights security (if applicable)					
Oversubscription facility	Y				
Entitlement ratio (for example 1 for 3) Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Financial Product (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)	New Shares	New	1	Existing	4
	Warrants	Warrants	1	New Shares under Rights Issue	5
Treatment of fractions**	Rounded up				
Subscription price (per Financial Product)	\$0.033				
Letters of entitlement mailed	Wednesday, 22 March 2023				
Offer open	Wednesday, 22 March 2023				
Offer close	Friday, 31 March 2023				
Quotation date <sup>1</sup> (if Rights will be quoted)					
Allotment date	Wednesday, 5 April 2023				
<b>Section 7: Authority for this announcement (mandatory)</b>					
Name of person authorised to make this announcement	Tim Molloy				
Contact person for this announcement	Tim Molloy				
Contact phone number	+61 411 592 180				
Contact email address	tim.molloy@geoop.com				
Date of release through MAP	10 March 2023				

<sup>1</sup> The Quotation date for Rights will usually be the Ex Date (Listing Rule 4.17.6(b)).