

Section 1: Issuer information (mandatory)				
Name of issuer	Enprise Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	ENS			
ISIN (If unknown, check on NZX website)	NZENSE0001S2			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	06/09/2023			
Ex Date (one business day before the Record Date)	05/09/2023			
Currency	NZD			
Section 2: Rights issue or Accelerated Offer (delete full section if not applicable, or mark rows as N/A if not applicable)*				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued for renounceable/non renounceable rights offer, OR number of entitlements available for security holders if Accelerated Offer	3,486,012 (not quoted)			
Maximum number of Financial Products to be issued if offer is fully subscribed	20,916,073			
ISIN of Rights security (if applicable)	N/A			
Oversubscription facility	Y			
Entitlement ratio (for example 1 for 3) <small>Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Financial Product (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)</small>	New	1	Existing	5
Treatment of fractions	Rounded up			

Subscription price (per Financial Product)	NZ\$0.50 (AU\$0.47)
Letters of entitlement mailed	07/09/2023
Offer open	07/09/2023
Offer close	22/09/2023
Quotation date (if Rights will be quoted)	N/A
Allotment date	Market open on: 29/09/2023
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Elliot Cooper
Contact person for this announcement	Elliot Cooper
Contact phone number	0275615501
Contact email address	elliottc@enprise.com
Date of release through MAP	30/08/2023

