



General Capital Limited  
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### General Capital Limited Announces Share Consolidation

General Capital (NZX:GEN) announces a share consolidation of 1 share per 4 shares currently on issue.

The Board of General Capital advises that it has resolved to implement a share consolidation to rationalise the number of ordinary shares on issue.

Every 4 General Capital shares held at 5:00 p.m. on 2 August 2024 will be consolidated into 1 share, with all fractional entitlements rounded to the nearest whole number of shares and a fractional entitlement to half a share being rounded up.

As a result of the consolidation, the number of shares on issue in General Capital will be reduced from 363,574,975 to approximately 90,893,743 shares. The intended timetable for the share consolidation is as follows:

Wednesday, 31 July 2024	Last day for trading in pre-consolidation shares on the NZX Main Board with a trading halt from close of market on this date for two trading days (1 <sup>st</sup> and 2 <sup>nd</sup> of August 2024).
Thursday, 1 August 2024	Ex-date for the consolidation.
Friday 2 August 2024	Record date for the consolidation
Monday, 5 August 2024	Commencement of trading at market open in post-consolidation shares on a normal settlement basis on NZX
Monday, 12 August 2024	Dispatch of holding statements from General Capital's share registrar notifying shareholders of their new shareholding.

#### ENDS

Authorised by the General Capital Board of Directors

For further information, please contact:

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