



## Market Announcement

---

1 November 2024

### Fonterra announces books closed for retail bond offer

Following the successful bookbuild process for its bond offer, Fonterra Co-operative Group Limited confirms today that its offer of unsubordinated, unsecured five year fixed rate bonds (**Bonds**) has now closed and the issue amount has been set at NZ\$300,000,000. There was no public pool for the offer, with all of the Bonds allocated to clients of the Joint Lead Managers, Primary Market Participants and other approved financial intermediaries.

The issue margin for the fixed rate bonds has been set at 0.85 percent per annum and the interest rate will be announced later today, with the final terms sheet to follow.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial adviser.

ENDS

**For further information contact:**

Mark Woodward  
Group Treasurer, Fonterra  
Phone: +64 9 374 9363

Joint Lead Managers



0800 269 476



0800 772 142

---