

Section 1: Issuer information	
Name of issuer	Radius Residential Care Limited
NZX ticker code	RAD
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZRADE0005S4
Currency	NZD
Section 2: Capital change details	
Number issued	15,328,019
Nominal value (if any)	Not applicable
Issue price per security	\$0.3262
Nature of the payment (for example, cash or other consideration)	Part of the purchase price for the business and assets of Matamata Country Lodge as announced to NZX on 31 August 2022.
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	5.69%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Allotment of 15,328,019 fully paid ordinary shares to the trustees of the Main Family Trust No. 2 as part of the purchase price for the business and assets of Matamata Country Lodge as announced to NZX on 31 August 2022.
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	284,571,108
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Listing Rule 4.5.1.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which on issue rank equally with the existing ordinary shares in Radius Residential Care Limited. The shares issued are subject to escrow arrangements. 50% of the shares cannot be sold, transferred or otherwise disposed of for a period of 6 months and the other 50% cannot be sold, transferred or otherwise disposed of for a period of 12 months from the date of issue.
Date of issue	28 September 2022
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Anna Ellis
Contact person for this announcement	Anna Ellis
Contact phone number	0204 0203 980
Contact email address	anna.ellis@radiuscare.co.nz
Date of release through MAP	28 September 2022