

Section 1: Issuer information (mandatory)				
Name of issuer	Trade Windows Holding Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	TWL			
ISIN (If unknown, check on NZX website)	NZTWLE0004S0			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	11/07/2022			
Ex Date (one business day before the Record Date)	08/07/2022			
Currency	NZD			
Section 6: Share Purchase Plans/retail offer (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Financial Products to be issued OR Maximum dollar amount of Financial Products to be issued	Up to NZ\$15,000 per eligible shareholder / beneficial owner with a registered address in New Zealand, for an aggregate offer size of approximately \$1 million. TWL reserves the right to, at its absolute discretion, allow oversubscriptions.			
Minimum application amount (if any)	N/A			
Maximum application amount per financial product holder	\$15,000			
Subscription price per Financial Product	The lower of: (a) the price paid by TWL's investors in the Placement announced on 12 July 2022; or (b) a 2.5% discount to the five day volume weighted average price of ordinary shares in TWL on the NZX during the last five trading days of the Share Purchase			

	Plan offer period, up to, and including, the closing date of the Share Purchase Plan.
Scaling reference date	By reference to holdings at Record Date
Closing date	25/07/2022
Allotment date	29/07/2022
<b>Section 7: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Dewald Janse van Rensburg, Chief Legal Officer
Contact person for this announcement	Dewald Janse van Rensburg
Contact phone number	+64 21 025 01490
Contact email address	dewald@tradewindow.io
Date of release through MAP	12/07/2022

