

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme KMD Brands Limited

ACN/ARSN 139 836 918

1. Details of substantial holder (1)

Name YARRA FUNDS MANAGEMENT LIMITED ACN 005 885 567 (YFM); YARRA CAPITAL MANAGEMENT HOLDINGS PTY LTD ACN 614 782 795 (YCMH); AA AUSTRALIA FINCO PTY LTD ACN 614 781 172 (FINCO); TA SP AUSTRALIA TOPCO PTY LTD ACN 612 486 452 (TOPCO); YARRA CAPITAL MANAGEMENT LIMITED ACN 003 376 252 (YCML); YARRA MANAGEMENT NOMINEES PTY LTD ACN 616 681 068 (YMN); TA UNIVERSAL INVESTMENT HOLDINGS LTD (UNIVERSAL)

ACN/ARSN (if applicable) See above

The holder ceased to be a substantial holder on 09/10/2024
The previous notice was given to the company on 08/11/2023
The previous notice was dated 08/11/2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities | Person's votes affected |
|-------------------------------------|--|----------------------|---|------------------------------------|-------------------------|
| 07 November 2023 to 09 October 2024 | All substantial holders named in 1 above | Acquisition | \$129,103 | 254,223 | 254,223 |
| | | Disposal | \$22,222,253 | 51,156,235 | 51,156,235 |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------|--|
| YFM | LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000 |
| YCMH | LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000 |
| YMN | LEVEL 19, 101 COLLINS STREET, MELBOURNE VICTORIA 3000 |
| FINCO | 58 GIPPS STREET, COLLINGWOOD VICTORIA 3066 |
| TOPCO | 58 GIPPS STREET, COLLINGWOOD VICTORIA 3066 |
| YCML | ONE INTERNATIONAL TOWERS, LEVEL 26, 100 BARANGAROO AVENUE, BARANGAROO NSW 2000 |
| UNIVERSAL | 3RD FLOOR, DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON W1J 8AJ, UNITED KINGDOM |

Signature

print name GARVIN LOUIE

capacity COMPANY SECRETARY OF
YCML

sign here

date 11 October 2024

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