Issuer: Rua Bioscience Limited ("RUA")

Ticker Code: RUARB

ISIN: NZRUAE0006S6

Details of Issue: A pro-rata renounceable rights issue of 1 new share for every 3 existing shares

held on the Record Date.

Ratio (New: Existing): 1:3

Exercise Price: NZ\$0.025 per new share

Reference Price: Calculated as head share price prior to quotation minus the Exercise Price

Issue Price Payable: In full on application

Registrar: Computershare Investor Services Limited ("RMLT")

Settlement Status: NZCDC Settlement System

Key Dates

Ex Rights Date: Friday, 7 November 2025

Rights Commence Trading: Friday, 7 November 2025

Record Date: 5pm, Monday, 10 November 2025

Letters of Entitlement sent to

Shareholders:

Tuesday, 11 November 2025

Offer Opens: Tuesday, 11 November 2025

Rights Quotation Ceases: Monday, 24 November 2025

Offer Closes: Friday, 28 November 2025

Allotment and commencement of trading of New Shares (retail offer):

Thursday, 4 December 2025

Mark Peterson Chief Executive Officer NZX Limited

3 November 2025