



14 January 2025

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NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 13 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.18444	175,941,268	-
APA	Smart Asia Pacific ETF	2.49715	22,305,726	-
ASD	Smart Australian Dividend ETF	1.82032	20,804,541	-
ASF	Smart Australian Financials ETF	10.92510	3,515,468	50,000
ASP	Smart Australian Property ETF	1.36296	27,047,531	-
ASR	Smart Australian Resources ETF	5.72604	11,857,633	-
AUE	Smart Australian ESG ETF	3.02009	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.58557	61,412,708	200,000
BOT	Smart Automation and Robotics ETF	5.65687	11,195,891	-
BTC	Smart Bitcoin ETF	3.78688	5,325,123	120,000
DIV	Smart NZ Dividend ETF	1.13938	69,907,211	-
EMF	Smart Emerging Markets ETF	1.54368	105,209,155	-
EMG	Smart Emerging Markets ESG ETF	2.60906	35,952,676	-
ESG	Smart Global ESG ETF	4.07696	58,625,216	-
EUF	Smart Europe ETF	2.28265	34,036,036	(15,000)
EUG	Smart Europe ESG ETF	3.53414	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.05443	188,540,182	-
GBF	Smart Global Bond ETF	3.10597	51,269,618	-
GGB	Smart Global Government Bond ETF	2.50083	244,487,200	-
GLD	Smart Gold ETF	2.64400	1,479,286	-
GPR	Smart Global Property ETF	2.60331	22,176,307	1,200,000
INF	Smart Global Infrastructure ETF	2.72736	20,932,059	-
JPN	Smart Japan ESG ETF	2.63177	3,404,840	-
LIV	Smart Healthcare Innovation ETF	3.15612	7,804,680	-
MDZ	Smart NZ Mid Cap ETF	5.39442	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.68063	17,207,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.19674	124,216,727	-
NPF	Smart NZ Property ETF	1.08123	106,386,748	-
NZB	Smart NZ Bond ETF	2.98508	148,354,077	-
NZC	Smart NZ Cash ETF	3.03563	198,498,712	-
NZG	Smart S&P/NZX 50 ETF	2.55115	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.49663	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.11496	34,281,267	-
TNZ	Smart NZ Top 10 ETF	2.07989	58,881,573	250,000
TWF	Smart Total World ETF	4.09412	43,934,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.80911	77,154,889	110,000
USA	Smart US ESG ETF	4.91003	6,891,766	-
USF	Smart US 500 ETF	18.55051	43,116,994	100,000
USG	Smart US Large Growth ETF	13.61411	36,333,866	125,000
USH	Smart US 500 (NZD Hedged) ETF	3.31632	42,335,000	5,000
USM	Smart US Mid Cap ETF	9.07104	4,922,745	-
USS	Smart US Small Cap ETF	8.19879	5,153,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.52096	2,444,091	-
USV	Smart US Large Value ETF	5.91742	8,563,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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