



Friday, 21 February 2025

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 20 February 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19674	180,911,268	-
APA	Smart Asia Pacific ETF	2.59777	22,430,726	-
ASD	Smart Australian Dividend ETF	1.85573	20,554,541	-
ASF	Smart Australian Financials ETF	11.04032	3,615,468	-
ASP	Smart Australian Property ETF	1.46876	26,297,531	(125,000)
ASR	Smart Australian Resources ETF	5.82904	11,632,633	-
AUE	Smart Australian ESG ETF	3.09161	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.66377	62,212,708	100,000
BOT	Smart Automation and Robotics ETF	5.95450	11,125,891	-
BTC	Smart Bitcoin ETF	3.73812	6,280,123	20,000
DIV	Smart NZ Dividend ETF	1.15707	69,782,211	-
EMF	Smart Emerging Markets ETF	1.61195	106,244,155	-
EMG	Smart Emerging Markets ESG ETF	2.74359	36,002,676	-
ESG	Smart Global ESG ETF	4.13775	59,390,216	-
EUF	Smart Europe ETF	2.44364	34,521,036	-
EUG	Smart Europe ESG ETF	3.77143	3,477,921	25,000
FNZ	Smart NZ Top 50 ETF	3.14045	186,540,182	-
GBF	Smart Global Bond ETF	3.14345	51,379,618	(50,000)
GGB	Smart Global Government Bond ETF	2.51810	246,862,200	260,000
GLD	Smart Gold ETF	2.80637	2,054,286	-
GPR	Smart Global Property ETF	2.76402	22,181,307	-
INF	Smart Global Infrastructure ETF	2.85327	20,932,059	-
JPN	Smart Japan ESG ETF	2.73233	3,474,840	-
LIV	Smart Healthcare Innovation ETF	3.14325	7,684,680	-
MDZ	Smart NZ Mid Cap ETF	5.71156	25,240,674	-
MZY	Smart Australian Mid Cap ETF	11.21613	17,957,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20469	125,616,727	-
NPF	Smart NZ Property ETF	1.07217	105,136,748	-
NZB	Smart NZ Bond ETF	2.98797	149,199,077	20,000
NZC	Smart NZ Cash ETF	3.04639	198,923,712	-
NZG	Smart S&P/NZX 50 ETF	2.56120	293,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.51207	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.13543	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.02777	58,631,573	-
TWF	Smart Total World ETF	4.24461	44,559,208	-
TWH	Smart Total World (NZD Hedged) ETF	4.02791	82,589,889	210,000
USA	Smart US ESG ETF	5.03828	7,161,766	25,000
USF	Smart US 500 ETF	19.04970	43,871,994	-
USG	Smart US Large Growth ETF	13.89882	37,083,866	15,000
USH	Smart US 500 (NZD Hedged) ETF	3.49207	49,810,000	(70,000)
USM	Smart US Mid Cap ETF	9.31685	5,192,745	-
USS	Smart US Small Cap ETF	8.31988	5,213,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.62991	2,769,091	-
USV	Smart US Large Value ETF	6.14866	8,683,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz