8 December 2022

Cleansing Notice – Underwritten Dividend Reinvestment Plan offer

Ryman Healthcare Limited (**RYM**) has entered into an underwriting agreement with Craigs Investment Partners Limited (underwriter) under which the underwriter has agreed to subscribe, or procure subscriptions, for shares not taken up under RYM's dividend reinvestment plan relating to the NZ 8.8 cents per share interim dividend to be paid on 16 December 2022 at the same price as to be issued under the dividend reinvestment plan (**underwritten shares**).

The shares to be issued are offered, and may be on-sold or transferred, in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013.

This notice is provided under clause 20(1)(a) of Schedule 8 of the Financial Markets Conduct Regulations 2014 (**Regulations**).

As at the date of this notice, RYM is in compliance with its continuous disclosure obligations that apply to it in relation to its quoted ordinary shares, and there is no "excluded information" (as defined in clause 20(5) of Schedule 8 to the Regulations).

As at the date of this notice, RYM is in compliance with its financial reporting obligations (as defined in clause 20(5) of Schedule 8 to the Regulations).

The issue of shares under the underwriting agreement and the subsequent on-sale or transfer of such shares is not expected to have any effect on the control of RYM.

Deborah Marris
Company Secretary

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