

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 29 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20212	167,736,268	(450,000)
APA	Smart Asia Pacific ETF	2.46177	48,150,726	200,000
ASD	Smart Australian Dividend ETF	1.84533	21,429,541	-
ASF	Smart Australian Financials ETF	10.74079	3,340,468	-
ASP	Smart Australian Property ETF	1.45173	25,922,531	-
ASR	Smart Australian Resources ETF	6.13634	12,307,633	-
AUE	Smart Australian ESG ETF	3.02735	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.61859	66,412,708	-
BOT	Smart Automation and Robotics ETF	5.16355	11,335,891	-
BTC	Smart Bitcoin ETF	2.60676	895,123	20,000
DIV	Smart NZ Dividend ETF	1.17542	71,907,211	-
EMF	Smart Emerging Markets ETF	1.56194	103,044,155	-
EMG	Smart Emerging Markets ESG ETF	2.64277	46,242,676	-
ESG	Smart Global ESG ETF	3.89558	62,535,216	-
EUF	Smart Europe ETF	2.30914	81,536,036	150,000
EUG	Smart Europe ESG ETF	3.53815	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.10846	191,040,182	-
GBF	Smart Global Bond ETF	3.13710	50,869,618	250,000
GGB	Smart Global Government Bond ETF	2.53429	234,192,200	700,000
GLD	Smart Gold ETF	2.51586	904,286	40,000
GPR	Smart Global Property ETF	2.91355	55,846,307	-
INF	Smart Global Infrastructure ETF	2.89264	47,622,059	-
JPN	Smart Japan ESG ETF	2.51211	12,964,840	-
LIV	Smart Healthcare Innovation ETF	3.00338	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.51586	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.58868	17,582,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20793	116,816,727	-
NPF	Smart NZ Property ETF	1.14019	104,386,748	-
NZB	Smart NZ Bond ETF	2.98757	146,279,077	165,000
NZC	Smart NZ Cash ETF	3.04853	191,503,712	265,000
NZG	Smart S&P/NZX 50 ETF	2.56861	300,151,142	-
NZT	Smart S&P/NZX 20 ETF	2.50258	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.17547	37,581,267	-
TNZ	Smart NZ Top 10 ETF	2.07529	59,381,573	-
TWF	Smart Total World ETF	3.91669	91,619,208	(350,000)
TWH	Smart Total World (NZD Hedged) ETF	3.84992	77,944,889	400,000
USA	Smart US ESG ETF	4.53904	17,231,766	-
USF	Smart US 500 ETF	17.31435	48,906,994	-
USG	Smart US Large Growth ETF	12.25161	38,618,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.31257	37,505,000	100,000
USM	Smart US Mid Cap ETF	8.58464	11,387,745	15,000
USS	Smart US Small Cap ETF	7.68158	11,813,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.49160	1,334,091	125,000
USV	Smart US Large Value ETF	5.75135	15,098,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz