

Promisia Healthcare Limited

SHARE PURCHASE PLAN FOR SHARES AND WARRANTS

OFFER BOOKLET

11 July 2024

This is an important document. You should read the whole document before deciding whether to subscribe for shares. If you have any doubts about what to do, please consult your financial or legal adviser.

Apply online at <https://promisia.capitalraise.co.nz> by 5:00pm (New Zealand time) on 29 July 2024

This Offer Booklet is prepared in reliance upon clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013.

This Offer Booklet is an important document. You should read the entire document before deciding what action to take. If you have any doubt as to what you should do, please consult your broker, financial, investment or other professional advisor.

This Offer Booklet may not be distributed outside New Zealand.

SECTION 1: IMPORTANT INFORMATION

General Information

This Offer Booklet has been prepared by Promisia Healthcare Limited (**Promisia** or **PHL**) in connection with an Offer of new shares in PHL under a share purchase plan. In addition, for every 1 new Share allotted to an Applicant, 1 Warrant will also be allotted for no additional consideration.

The Offer is conditional on:

- Promisia raising (under this Offer and under placements being undertaken in conjunction with this Offer) a minimum of \$3 million in new capital by 31 July 2024; and
- shareholders approving the issue of warrants at the special shareholders meeting scheduled for 31 July 2024

(Condition Date).

The Offer is made under the exclusion in clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**).

This Offer Booklet is not a product disclosure statement or other disclosure document for the purposes of the FMCA or any other law, has not been lodged with the Financial Markets Authority, and does not contain all of the information that an investor would find in a product disclosure statement or other disclosure document, or which may be required in order to make an informed investment decision about the Offer or Promisia.

All dollar amounts referenced in this Offer Document are in New Zealand dollars.

Additional information available under PHL's continuous disclosure obligations

Promisia is subject to continuous disclosure obligations under the NZX Listing Rules. You can find market releases by Promisia at www.nzx.com under the ticker code "PHL". This includes PHL's current investor presentation and most recent annual report.

Promisia may, during the period of the Offer, make additional releases through the NZX Market Announcement Platform. To the maximum extent permitted by law, no release by Promisia to the market via the NZX Market Announcement Platform will permit an applicant to withdraw any previously submitted application without Promisia's prior consent.

The market price of Shares may increase or decrease between the date of this Offer Booklet and the Allotment Date of the new Shares. Any changes in the market price of Shares will not affect the Issue Price, and the market price of the new Shares following allotment may be higher or lower than the Issue Price.

Offer Restrictions

This Offer Booklet does not constitute an offer, advertisement or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation.

The distribution of this Offer Booklet (including an electronic copy) outside New Zealand may be restricted by law. In particular, this Offer Booklet may not be distributed to any person outside of New Zealand.

If you come into possession of this Offer Booklet, you should observe any such restrictions. Any failure to comply with such restrictions may contravene applicable securities law. Promisia disclaims all liability to such persons.

Changes to the offer

Subject to the NZX Listing Rules, Promisia reserves the right to alter the dates set out in this Offer Booklet including extending the Condition Date by up to one (1) month.

Additionally, Promisia reserves the right to withdraw all or any part of the Offer (either generally or in particular cases) and the issue of the new Shares and granting of Warrants at any time before the Allotment Date at its absolute discretion.

No guarantee

No guarantee is provided by any person in relation to the new Shares and Warrants to be issued pursuant to the Offer. Nor is any warranty provided with regard to the future performance of Promisia or any return on any investments made pursuant to this Offer Booklet.

Decision to participate in the Offer

The information in this Offer Booklet does not constitute a recommendation to acquire or invest in Shares and Warrants and nor does it amount to financial product advice. This Offer Booklet has been prepared without taking into account the particular needs or circumstances of any investor, including an investor's investment objectives, financial and/or tax position.

Privacy

Any personal information provided by Applicants via the online application form will be held by Promisia or the Registry at the addresses set out in the directory of this Offer Booklet.

Promisia and/or the Registry may store your personal information in electronic format, including in online storage or on a server or servers which may be located in New Zealand or overseas. The information will be used for the purposes of administering your investment in Promisia.

This information will only be disclosed to third parties with your consent or if otherwise required or permitted by applicable law. Under the Privacy Act 2020 you have the right to access and correct any personal information held about you.

Enquiries

Enquiries about the Offer can be directed to your broker, financial, investment or other professional advisor. If you have any questions about the number of Shares that comprise your entitlements, or how to apply using the online form, please contact the Registry.

Defined terms and times

Capitalised terms used in this Offer Booklet have the specific meaning given to them in the Glossary of this Offer Booklet. References to times and dates are to times and dates in New Zealand (unless otherwise specified).

SECTION 2: CHAIRMAN'S LETTER

Dear Shareholder,

Share Purchase Plan

On behalf of the Directors of Promisia, I am pleased to offer you an opportunity to participate in a share purchase plan announced to the market on Tuesday 2 July 2024. We seek to raise NZD\$3 million through the Offer and under placements being undertaken in conjunction with this Offer with an ability to accept \$1 million in oversubscriptions.

Purpose of the Offer

Promisia is undertaking this capital raise to fund its growth. The funds raised under this Offer will be invested into funding the acquisition of Golden View Lifestyle Village and Ripponburn Lifestyle Village in Cromwell. Our goal is to continue our revenue growth and achieve profitability in the near term. Our investor presentation is available on the NZX website under the ticker code "PHL" for further information concerning these acquisitions.

Offer Terms

The maximum number of Shares available under this Offer is 4,000,000,000 Shares. You may apply up to \$50,000 of Shares for an offer price of \$0.001 per Share with the ability to oversubscribe. Any oversubscription amounts may be scaled in accordance with the terms set out in this Offer Booklet. Existing Shareholders will have their applications preferred in the event of scaling. For every 1 Share allotted under this Offer, Applicants will receive 1 Warrant. Each Warrant entitles a holder to subscribe for a Share in PHL for NZD\$0.002 at any time until 24 March 2027 at the holder's discretion.

The full Terms and Conditions of this Offer and how you can participate in it are contained in this Offer Booklet. You are encouraged to read these Terms and Conditions in their entirety before you decide whether to participate.

If you choose to apply for Shares under this Offer, please apply online at the following link <https://promisia.capitalraise.co.nz>. Eligible shareholders have until 5.00pm (New Zealand time) on 29 July 2024 to apply for new Shares under the SPP offer.

On behalf of the Directors, I thank you for your support of Promisia.

Yours sincerely

Rhonda Sherriff
Chair

SECTION 3: KEY INFORMATION

HOW YOU CAN PARTICIPATE IN THIS OFFER

This Offer is open to all retail investors residing in New Zealand. We encourage you to apply online at <https://promisia.capitalraise.co.nz> by 5pm on Monday 29 July 2024.

Applicants have the following options under this Offer under each of the subscription options:

- **Full Application:** Subscribe for NZ\$50,000 of Shares at an Issue Price of \$0.001 per Share.
- **Specified Application:** Subscribe for any amount up to NZ\$50,000 of Shares at an Issue Price of \$0.001 per Share.
- **Oversubscribe:** Subscribe for any amount over NZ\$50,000 at an Issue Price of \$0.001 per Share.
- **No Application:** Do nothing and your ability to apply for Shares under this Offer will lapse. Please note that your shareholding will be diluted as a consequence.

There are 4 billion Shares available under this Offer. If Applications exceed the Shares available under this Offer, Applications will be scaled back. Applications by Existing Shareholders will be preferred in the event of scaling. Further information on the scaling provisions can be found in the Terms and Conditions in section 4 of this Offer Booklet.

Detail of the Shares Offered	
Description of the new Shares	The new Shares will be the same class as, and ranking equally with, Existing Shares.
Issue Price	NZD\$0.001 per New Share
Offer Size	The maximum amount to be raised under the Offer is NZD\$4,000,000
Number of new Shares Being Offered	The maximum number of new Shares that are being offered under the Offer is 4,000,000,000 new Shares.

Detail of the Warrants Offered	
Description of Warrants	Warrants may be exercised at the discretion of a Warrant holder during the Exercise Period by paying the Exercise Price to PHL. A Warrant holder will receive one fully paid Share for every Warrant they exercise. Application has been made to NZX for the quotation of the Warrants on the NZX Main Board and all the requirements of NZX relating to the quotation that can be complied with on or before the date of this document have been complied with. However, the Warrants have not yet been approved for trading and NZX accepts no responsibility for any statement in this document. NZX is a licensed market operator, and the NZX Main Board is a licensed market under the Financial Markets Conduct Act 2013.

	<p>If approved for trading, initial quotation of the Warrants on the NZX Main Board is expected to occur following the Condition Date under the ticker code "PHLWA".</p> <p>Warrants do not confer a right to receive dividends, vote or receive a proportionate share of the surplus assets of PHL in a winding up.</p>
Exercise Price	NZD\$0.002 per Warrant.
Exercise Period	At any time on or before the Expiry Date.
Number of Warrants being Offered	The maximum number of Warrants that are being offered under the Offer is 4 billion Warrants
Expiry Date	24 March 2027

OFFER TIMETABLE

Event	Date
Record Date (5pm)	Wednesday 10 July 2024 (5pm)
Offer opens and Offer Booklet sent to Existing Shareholders and the NZX	Thursday 11 July 2024
Closing Date for Offer	Monday 29 July 2024 (5pm)
Settlement and allotment of Shares and Warrants under the Offer	By Monday 5 August 2024
Holding statements sent to Applicants	On or around Monday 5 August 2024

SECTION 4: TERMS AND CONDITIONS

Capitalised terms have the meaning attributed to them in the Glossary at the end of this booklet.

1. Offer Eligibility

- 1.1 This Offer is an offer of new Shares to investors residing in New Zealand. Under the Offer, investors are entitled to subscribe for new Shares, which will be the same class as, and will rank equally with, existing Shares which are quoted on the NZX Main Board.
- 1.2 For every 1 New Share allotted to an Applicant, Promisia will issue 1 Warrant for no additional consideration.
- 1.3 Applicants may only make a single application for Shares (in the case of Applications through a custodian, by each beneficial owner) under the Offer. Joint holders of Shares are taken to be a single registered holder of Shares for the purposes of determining whether they are an Existing Shareholder or a Non-Shareholder.

2. Issue Price and Application

- 2.1 The Issue Price for Shares under this Offer is \$0.001 per New Share. All references to dollars in this Offer Booklet are in New Zealand dollars.
- 2.2 Existing Shareholders and Non-Shareholders may apply for up to \$50,000 of Shares, with the ability to oversubscribe for further shares. Any fractional Shares allocated under the Offer will be rounded down to the nearest whole number of Shares.
- 2.3 Any Shares issued to Non-Shareholders are issued in accordance with NZX Listing Rule 4.5.1.
- 2.4 Shares issued to Existing Shareholders are issued in accordance with NZX Listing Rule 4.3.1(c) and should the limit in that rule be exceeded in any respect, NZX Listing Rule 4.5.1.
- 2.5 Promisia has limited the number of Shares available under this Offer to 4 billion Shares.

3. Oversubscription Facility and Scaling

- 3.1 Applicants who apply for \$50,000 of Shares may also apply for any number of additional Shares at the same Issue Price under the Oversubscription Facility. The Oversubscription Facility is subject to Shortfall availability and scaling.
- 3.2 Without limiting Promisia's absolute discretion, Promisia expects to apply scaling in the following situations:
 - (a) **Pro-Rata Scale Back of Non-Shareholders:** In the event that there are sufficient Shares available in the Offer to satisfy all Existing Shareholder applications but insufficient to meet all Non-Shareholder applications, Non-Shareholder applications will be scaled back on a pro rata basis and all Existing Shareholder applications will be accepted in full.

- (b) **Proportionate Scaling of Existing Shareholders:** If there are insufficient Shares available to satisfy all Existing Shareholder applications, all Non-Shareholder applications will be refused and Existing Shareholders will be scaled back to the extent permissible to allow each Existing Shareholder to receive up to \$50,000 of Shares with the Oversubscription Facility scaled back by reference to each participating Existing Shareholder's shareholding in Promisia on the Record Date.

3.3 In either circumstance, each application may be scaled differently between Applicants. Some Applicants may not be scaled or scaled by a small or large proportion. Without limiting Promisia's absolute discretion, Promisia will prioritise Existing Shareholder applications over Non-Shareholder Applications.

3.4 An Existing Shareholder is a person who, at 5.00pm on the Record Date, was recorded in Promisia's share register as being a registered holder of Shares and is resident in New Zealand. Non-Shareholders are Applicants who are not Existing Shareholders.

3.5 If the calculations above produce a fractional number, the number of Shares you will be allotted will be rounded down to the nearest whole number of Shares. If a scale back is applied, application monies received may be greater than the value of the Shares actually allotted. The difference between the value of the Shares allotted and application monies received will be refunded to applicants within 10 Business Days of the Closing Date. No interest will be paid on refunded monies.

4. **Custodian**

4.1 Any Applicant that:

- (a) is a trustee corporation or a nominee company and holds Shares in Promisia by reason only of acting for another person in the ordinary course of business of that trustee corporation or nominee company; or
- (b) holds Shares in Promisia by reason only of being a bare trustee of a trust to which the Shares are subject,

is a custodian (**Custodian**) under this Offer.

4.2 Custodians may apply to purchase more than \$50,000 of Shares under this Offer without having to apply through the Oversubscription Facility but only up to the total value of Shares applied for by each beneficial owner for which the Custodian acts as a Custodian. Custodians may confirm to the Registry that they are holding Shares as a Custodian for beneficial owners by providing the written certification to the Registry described in clause 4.3 below. Each beneficial owner may direct the Custodian to apply on behalf of that beneficial owner for one of the parcels described in Section 3 of this Offer Booklet.

4.3 If a Custodian applies to purchase Shares on behalf of a beneficial owner, the Custodian must certify to the Registry in writing together with the application:

- (a) that the Custodian holds Shares directly or indirectly as a Custodian for beneficial owners;
- (b) the number of those beneficial owners;

- (c) in respect of each of the beneficial owners, how many Shares the beneficial owner or the beneficial owner's agent has instructed the Custodian to accept on behalf of that beneficial owner; and
- (d) that the beneficial owner on whose behalf the Custodian is submitting an application is not making an application themselves as an Existing Shareholder for Shares under this Offer, and no other Custodian is submitting an application under the Offer for that beneficial owner.

5. Completing the Application Form and Paying for Shares

- 5.1 If you wish to participate in this Offer, we encourage you to apply online at <https://promisia.capitalraise.co.nz> complete an online Application Form, and provide the correct payment in accordance with the instructions on the Application Form. You must lodge your application (together with payment) directly with the Registry.
- 5.2 Alternatively, a physical application form can be requested from Promisia's share registry, MUFG Pension & Market Services (formerly known as Link Market Services), at applications@linkmarketservices.co.nz.
- 5.3 Applicants should make payment for the exact dollar amount applied for.
- 5.4 To be valid, applications must be received by the Registry by 5.00pm on Monday 29 July 2024. Application Forms received after that date will only be accepted at Promisia's discretion.
- 5.5 Subject to applicable law or regulation the Board of Promisia may, at its sole discretion extend or bring forward the Closing Date. Any such change will be communicated to shareholders through Promisia making a market announcement to NZX.

6. Promisia's Discretion to Accept or Reject Applications

- 6.1 Promisia has discretion to accept or reject your application to purchase Shares under this Offer, including (without limitation) if:
 - (a) your Application Form is incorrectly completed, incomplete or otherwise determined by Promisia to be invalid;
 - (b) the application monies received is not for the exact amount of the parcel that you have selected on the Application Form;
 - (c) your Application Form is received after the Closing Date. While Promisia has discretion to accept late Application Forms and payment, there is no assurance that it will do so; or
 - (d) Promisia considers that your application does not comply with these Terms and Conditions.
- 6.2 Where Promisia rejects an application under these Terms and Conditions, any application monies received in respect of the rejected application will be refunded to the affected applicants within 10 Business Days of the Closing Date. No interest will be paid on any such refunded monies.

7. Significance of Sending in an Application

7.1 If you apply to participate in the Offer by completing and returning the Application Form:

- (a) your application, on these Terms and Conditions, will be irrevocable and unconditional (i.e. cannot be withdrawn);
- (b) you acknowledge that applications from Existing Shareholders will be prioritised over applications from Non-Shareholders in accordance with these Terms and Conditions;
- (c) you agree to be bound by the constitution of Promisia;
- (d) you authorise Promisia (and its officers or agents) to correct any error in, or omission from, your Application Form (and, if applicable, your Custodian Certificate) and to complete the Application Form (and, if applicable, the Custodian Certificate) by the insertion of any missing details;
- (e) you acknowledge that Promisia may at any time irrevocably determine that your Application Form (and, if applicable, your Custodian Certificate) is valid, in accordance with these Terms and Conditions, even if the Application Form (or, as applicable, your Custodian Certificate) is incomplete, contains errors or is otherwise defective;
- (f) you acknowledge that none of Promisia, its advisers or agents has provided you with investment advice or financial product advice, and that none of them has an obligation to provide advice concerning your decision to apply for and purchase Shares and Warrants under this Offer;
- (g) you acknowledge the risk that the market price for the Shares may change between the Record Date, the date that you apply for Shares under this Offer and the Allotment Date. A change in market price during this period will not affect the Issue Price but may affect the value of the Shares you receive under this Offer;
- (h) you acknowledge that Promisia is not liable for any exercise of its discretions referred to in these Terms and Conditions;
- (i) you irrevocably and unconditionally agree to these Terms and Conditions and agree not to do any act or thing which would be contrary to the spirit, intention or purpose of this Offer; and
- (j) you represent that you reside in New Zealand, and you are not acting for the account or benefit of a person outside of New Zealand in respect of this Offer.

7.2 If a Custodian applies to purchase Shares and Warrants under this Offer for a beneficial owner pursuant to clause 4, the matters referred to in clause 7.1 will be taken to be given by each beneficial owner on whose behalf the Custodian is applying to purchase Shares and Warrants, and the Custodian also certifies each of the matters set out in the Custodian Certificate.

8. Ranking of Shares

- 8.1 The Shares issued under this Offer will rank equally with each other and will have the same voting rights, dividend rights and other entitlements as existing fully paid Shares in Promisia quoted on the NZX Main Board.

9. Financial Statements

- 9.1 You may obtain free of charge the most recent annual report and financial statements of Promisia by contacting Promisia (see the Company Directory for details), or you may download these reports from the Promisia website at <https://www.promisia.co.nz/investor-centre>

10. Amendments to the Offer and Waiver of Compliance

- 10.1 Notwithstanding any other term or condition of this Offer and/or the Application Form, Promisia may, at its discretion:
- (a) make non-material modifications to this Offer or these Terms and Conditions (in which applications for Shares under this Offer will remain binding on the applicant notwithstanding such modification and irrespective of whether an Application Form was received by the Registry before or after such modification is made); and/or
 - (b) suspend or terminate this Offer at any time prior to the allotment of the Shares under this Offer. If this Offer is terminated, application monies will be refunded to applicants within 10 Business Days of the Offer being withdrawn. No interest will be paid on refunded monies.

- 10.2 Subject to law and the NZX Listing Rules, Promisia reserves the right to waive compliance with any provision of these Terms and Conditions. If Promisia waives compliance with any provision of these Terms and Conditions, such waiver will apply to all Applicants.

11. Governing Law

- 11.1 These Terms and Conditions shall be governed by and construed in accordance with the laws of New Zealand.

12. Dispute Resolution

- 12.1 If any dispute arises in connection with this Offer, Promisia may settle it in any manner it thinks fit. It may do so generally or in relation to any particular participant, application or Share. Promisia's decision will be final and binding.

13. Inconsistency

- 13.1 Unless otherwise determined by the Directors, in the event of any inconsistency between these Terms and Conditions and Promisia's constitution, Promisia's constitution shall prevail.

SECTION 5: TERMS OF ISSUE OF WARRANTS

1. Defined Terms

In these terms of issue, defined terms have the following meanings:

Business Day means a day (other than a Saturday or Sunday) on which retail banks are open for the transaction of normal business in Wellington, New Zealand.

Board means the board of directors of the Company.

Company means Promisia Healthcare Limited.

Exchange means the NZX Main Board Market operated by NZX.

Exercise Price means \$0.002.

Holder means a holder of Warrants.

Listing Rules means the NZX listing rules of the Exchange.

NZX means NZX Limited.

Share means a fully paid ordinary share in the Company ranking equally in all respects with all other ordinary shares on issue in the Company.

Warrants means Warrants issued by the Company on these terms of issue.

2. Supremacy of Listing Rules

Where:

- (a) any provision of these terms of issue conflict with the Listing Rules; or
- (b) the Listing Rules provide a benefit or obligation to a Holder or the Company,

these terms shall be deemed modified as reasonably necessary to allow the Company and the Holder to, in either case, comply with the Listing Rules and have the benefits and obligations of the Listing Rules as they directly relate to the Warrants.

3. Subscription entitlement

Each Warrant entitles the Holder to subscribe for and be allotted one Share.

4. Exercise Period

Warrants may be exercised by a Holder at any time before the expiry date of the Warrants, being 24 March 2027 (the **Exercise Period**).

Any Warrants that are not exercised when the Exercise Period ends will lapse and be of no further effect. The Board of the Company may extend the Exercise Period by written resolution and make an announcement to NZX regarding that extension for it to become effective.

5. No Capital Rights

The Warrants do not confer on a Holder any entitlement to participate in any issue of equity capital, receive distributions or vote at a meeting of shareholders of or in the Company.

6. Exercise of Warrants

To exercise Warrants a Holder must send or deliver to the Company:

- (a) a notice specifying the number of Warrants it seeks to exercise; and
- (b) payment of an amount equal to the Exercise Price multiplied by the number of Warrants being exercised.

7. Allotment of Shares

The Company shall within ten (10) Business Days after receipt of an exercise notice under clause 6 above (and subject to payment being received in cleared funds) allot one Share in respect of each Warrant exercised and procure that the share registrar of the Company, enters the Holder's name in Company's securities registers as the holder of those Shares.

8. Transfer

The Warrants are transferable. Private transfers may be completed by a Holder executing an instrument of transfer. The Company will apply to the Exchange for quotation of the Warrants enabling the Warrants to be transferred through any approved trading system of the Exchange.

9. Subdivision or Consolidation Adjustment

If there is a consolidation or subdivision of the Shares or similar proportionate reconstruction of the Shares, the number of Shares over which a Warrant is exercisable will be consolidated or subdivided in the same ratio and the relevant Exercise Price amended in inverse proportion to that ratio.

GLOSSARY	
Allotment Date	By Monday 5 August 2024.
Applicant	An investor whose application for Shares (and payment of the corresponding Issue Price) has been received by the Registry prior to the Closing Date.
Application Form	The online application form relating to this Offer for the application for Shares in accordance with the Terms and Conditions.
Board	The board of directors of Promisia.
Business Day	Has the meaning given to it in the NZX Listing Rules.
Closing Date	Monday 29 July 2024.
Custodian	See clause 4.1 of the Terms and Conditions for the definition of “Custodian”.
Custodian Certificate	The certificate that must be submitted by an Applicant that is a Custodian together with that Applicant’s Application Form (available on request from the Registry).
Directors	The directors of Promisia.
Existing Shareholder	An Applicant who, at 5.00pm on the Record Date, was recorded in Promisia’s share register as being a registered holder of Shares and is resident in New Zealand.
FMCA	Financial Markets Conduct Act 2013.
Issue Price	The price at which the Shares will be issued pursuant to this Offer being NZ\$0.001 per Share.
Non-Shareholders	Applicants who are not Existing Shareholders.
NZX	NZX Limited.
NZX Listing Rules	The listing rules of the NZX dated 24 May 2024.
Offer	The offer of Shares with attached Warrants to Applicants at the Issue Price detailed in this Offer Booklet.
Offer Booklet	This document containing the Offer to Existing Shareholders.
Opening Date	Thursday 11 July 2024.
Oversubscription Facility	The facility described in the Terms and Conditions and comprising of all Shares that are Shortfall.
Promisia or PHL	Promisia Healthcare Limited (company number: 442738).
Record Date	5pm on Wednesday 10 July 2024.
Registry	Promisia’s share registry, MUFG Pension & Market Services (formerly known as Link Market Services).
Shares	Ordinary shares of Promisia which are, or once allotted under this Offer will be, quoted on NZX Main Board under the code “PHL”.
Shortfall	Any Shares available under this Offer that are not subscribed for by Applicants in a \$50,000 Share parcel.
Terms and Conditions	The terms and conditions of the Offer attached as section 4 of the Offer Booklet
Warrant	A warrant that is convertible into an ordinary share in PHL, issued on the terms set out on page 12 of the Offer Booklet.

DIRECTORY

Promisia Healthcare Limited

Duncan Cotterill, Level 5, 50 Customhouse Quay, Wellington 6011

Telephone: +64 21 245 1801

Email: Francisco.rf@promisia.co.nz

Website: <https://www.promisia.co.nz/investor-centre>

SPP Offer website: <https://promisia.capitalraise.co.nz>

Share Registrar

MUFG Corporate Markets Level 30, PwC Tower

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Auckland 1010

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Email: applications@linkmarketservices.co.nz

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