

Investore Property Limited

Notes Shareholder Priority Offer Closes

Investore Property Limited (Investore) today announces that following the closing of its Shareholder Priority Offer for its subordinated convertible notes (Notes) offer, it has allocated \$2.5 million of Notes.

Capitalised terms used but not defined in this announcement have the meanings given to them in the Product Disclosure Statement dated 8 September 2025.

Combined with the General Offer issuance of \$60 million, this takes the total issue amount of Notes to \$62.5 million.

A copy of the Final Terms Sheet for the Notes is attached.

Arranger and Joint Lead Manager

Forsyth Barr Limited



Phone: 0800 367 227

Joint Lead Manager

Craigs Investment Partners Limited



Phone: 0800 272 442

Ends

Attachments provided to NZX:

- Investore Property Limited – Notes Shareholder Priority Offer Closes - 250925
- Investore Property Limited – Final Terms Sheet - 250925

For further information please contact:

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